

# Development of energy assessment methodology and simulation tool in Shift2Rail projects FINE1 and OPEUS

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1. Overview: FINE1 and OPEUS
2. Development of Energy Simulation Tool
3. Energy Baseline
4. Energy KPI Evaluation
5. Conclusion

# FINE1 - Future Improvements on Noise and Energy

## FINE1 Main facts:

- 9 partners from 5 countries
- 38 months runtime (09/2016 – 10/2019)
- CCA for noise and energy
- Coordinator: Bombardier Transportation

## FINE1 high level objectives related to energy:

- **Assess energy demand and support the quantification of energy improvements of new technologies with a standardized approach**

## FINE1 was supported by the complementary projects:

- OPEUS for Energy (Coordinator: University of Newcastle)
- DESTINATE for Noise (Coordinator: TU Berlin)

1 - BTG  
2 - DB  
3 - CAF HD  
4 - ALSTOM  
5 - SIEMENS  
6 - DLR  
7 - TALGO  
8 - SNCF  
9 - TRV

## FINE-1 Main Objectives (related to energy)

- Develop and implement **energy calculation methodology** to quantify S2R energy savings
- Develop **energy baseline** as a reference for the analysis of energy savings of new S2R technologies.
- **Define operational scenarios** for the traffic segments high speed, regional, urban and freight traffic
- Evaluate and document S2R energy savings (→ **Energy KPI**)

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# OPEUS Energy Simulation Tool: Development Process

**FINE1**  
Future Improvement for Energy and Noise  
Grant Agreement Number: 730818

**FINE 1**

**D3.4 - Requirement Specification for Energy Simulation Tool**

Due date of deliverable: 31/08/2017  
Actual submission date: 29/09/2017

Leader/Responsible of this Deliverable: Holger Dittus, Deutsches Zentrum für Luft- und Raumfahrt

**FINE1**  
Future Improvement for Energy and Noise  
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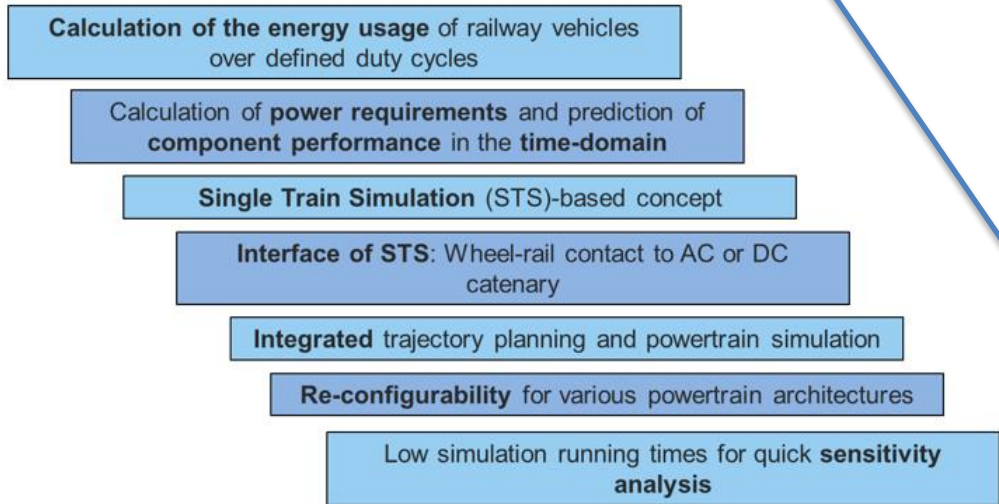
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## OPEUS Tool: General Set Up

**Input data** and **Output data** of the tool are implemented as Microsoft Excel files:

- Easy and familiar interface;
- Even users with less background in Matlab/Simulink are able simulate;
- Easy processing of the output data.



**Track data** and **train data** is organized in Excel libraries:

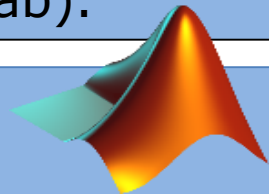
- Clear handling of data;
- Easy possibility to extend the library with own data.

**Simulation structure** is implemented in **Matlab and Simulink**:

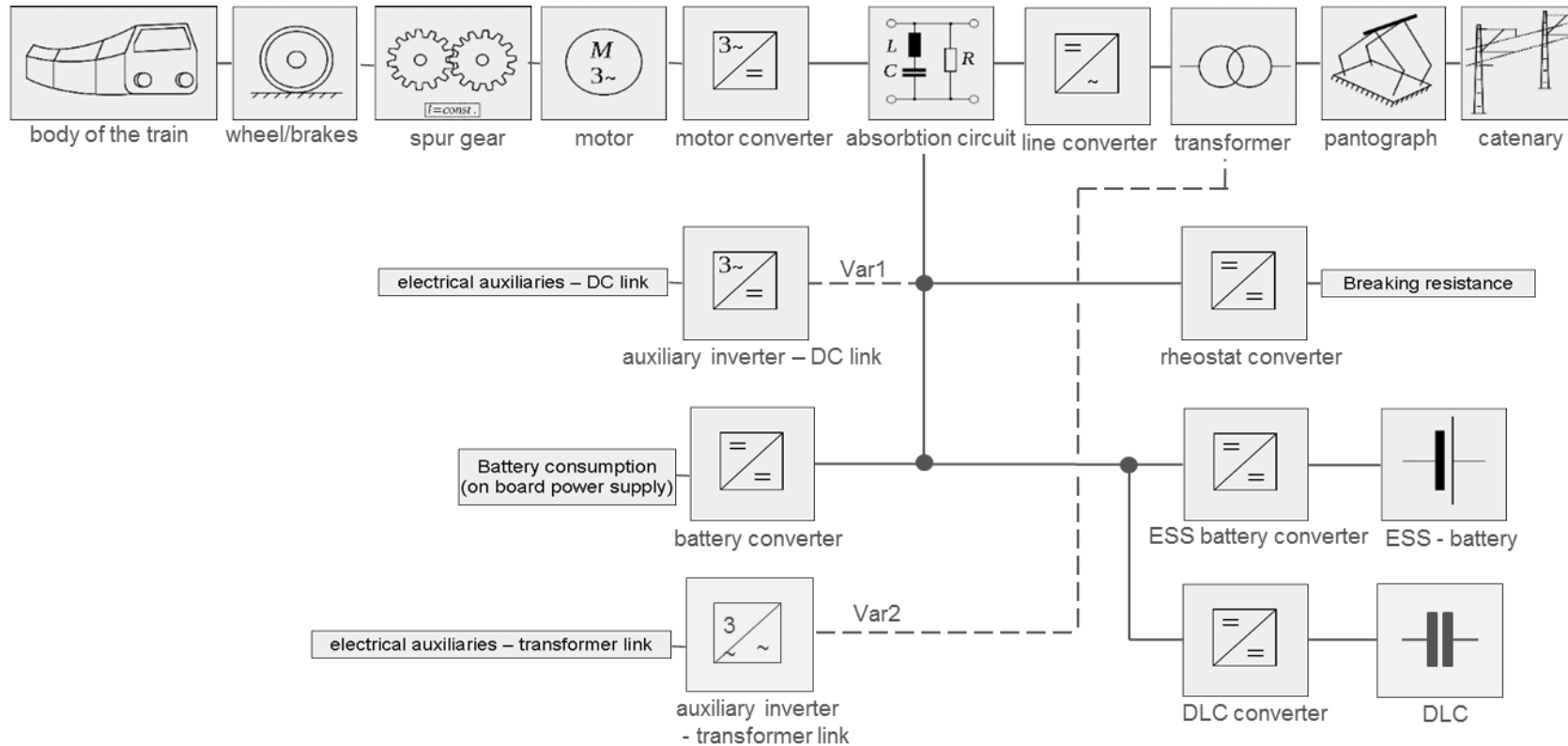
- Common software for engineering tasks;
- Based on CleanER-D tool (also implemented in Matlab).

**Component models** are organized in a Simulink library:

- Avoid ambiguity;
- Easy to implement changes at the component models.



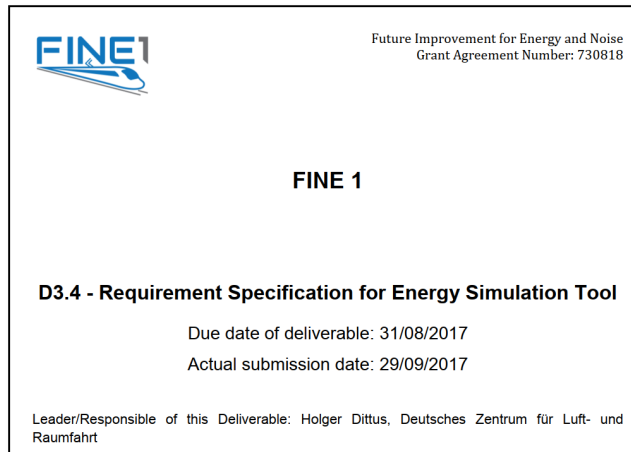
# OPEUS Tool: Traction Topology T01 – AC Traction





# OPEUS Tool: 2-Step Validation and Approval

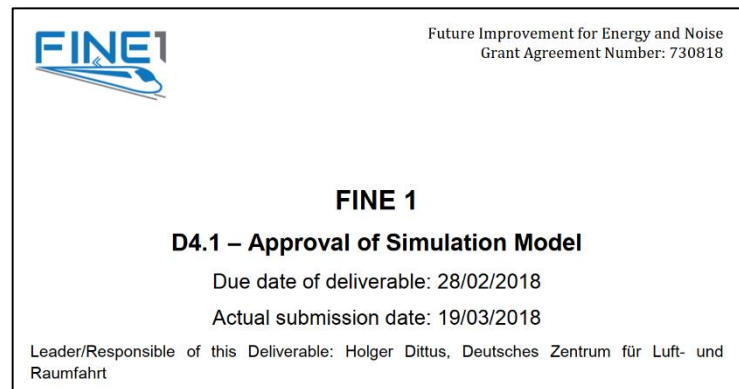
1) Functional design requirements:  
checked against FINE1 deliverable *D3.4*  
*Requirement Specification for Energy Simulation Tool*



2) calculation results:  
checked via simulation of pre-defined train configurations and comparison of the results against established tools and measurements of the individual project partners:



**RESULT:**




1. Overview: FINE1 and OPEUS
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3. Energy Baseline
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# Energy Baseline

The energy baseline is used as state-of-the-art reference to quantify energy savings achieved in S2R. It consists of:

- **Service profiles** for high speed, regional, urban and freight including line parameters such as timetables, gradients, speed limits, etc. (see EN50591)
- Definition of **reference simulation data** consisting of **vehicle, line and traction component parameters**
- Energy Baseline data is available for SPDs:
  - HST300, HST250
  - Intercity
  - Regional 160, Regional 140
  - Suburban (Metro, Tram)
  - Freight

 Grant Agreement Number: 730818

**FINE 1**

**D3.1 Energy Baseline**

Due date of deliverable: 31/12/2017  
Actual submission date: 13/03/2018

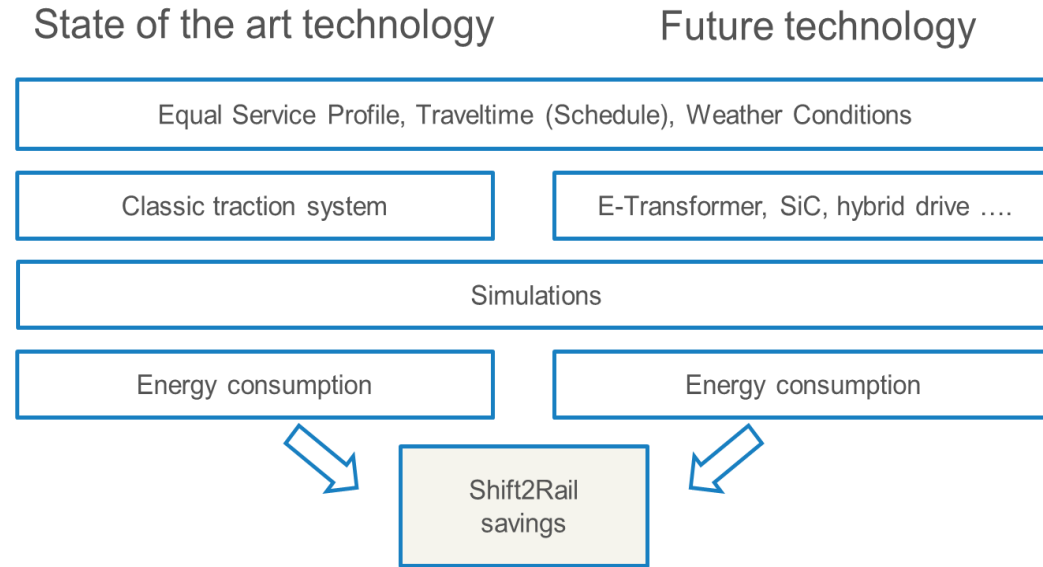
Leader/Responsible of this Deliverable: Dr. Jürgen Ernst, Deutsche Bahn AG

Main Service Category	Sub Service Category	Max. profile speed [km/h]	Average Station Distance [km]	Station standstill time [min]	Route length [km]	Operational travel time [hh:mm:ss]	Source of profile
High Speed	High Speed 300	300	150	3	300	01:47:00	prEN 50591
	High Speed 250	250	100	3	300	02:03:00	High speed from prEN 50591, but limited to 250km/h, 2 additional stops
	Intercity	200	28	2 – 3	250	02:39:00	prEN 50591
Regional	Regional 160	160	15	1 – 2	250	02:57:00	Intercity from prEN 50591, but limited to 160km/h 7 additional stops
	Regional 140	140	5	1 – 2	70	01:09:00	prEN 50591
Urban	Suburban	120	3,6	1	40	00:43:00	prEN 50591
	Metro	80	1,0	0,5	21,5	00:41:00	based on EU-project OSIRIS [7]
	Tram	50	0,5	0,5	10,7	00:29:40	based on EU-project OSIRIS [7] incl. UITP suggestions
Freight	Freight Mainline	100	50	1 – 5	300	04:17:15	prEN 50591
	Freight Shunting	42	-	-	37	04:32:00	CleanER-D [8] Pmax 870 kW



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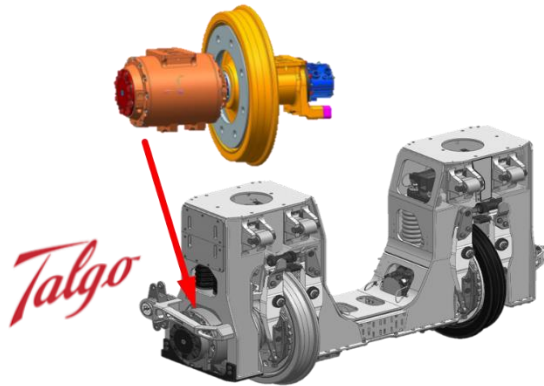
# Evaluation of Energy KPIs



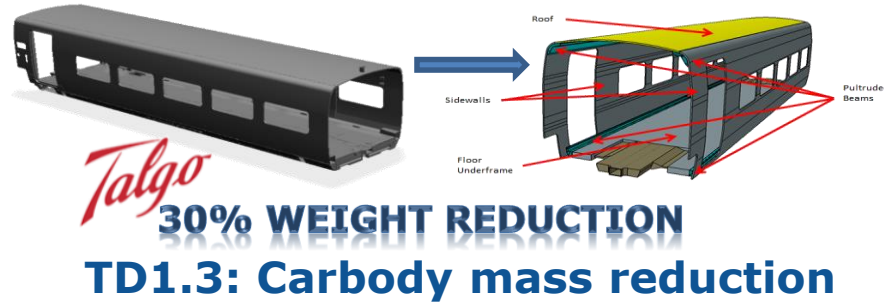
- **Energy KPI quantifies relative savings** of the TD innovations compared to the energy baseline
- The **Energy KPI summarizes overall savings per SPD**, assuming technical improvements reported by the TDs are applied

# Data Gathering: Improved technologies from S2R-TDs

**TD1.5: Mass reduction by new braking systems**



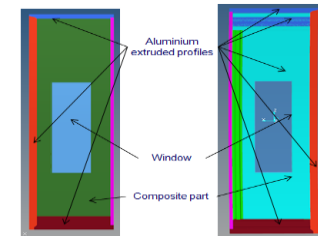
**TD1.1: direct PM motor-wheel-system → improved gearbox efficiency**



**TD3.9: Smart power supply avoids separation sections**



**TD1.1: SiC converters**



**TD1.6: Mass reduction doors**

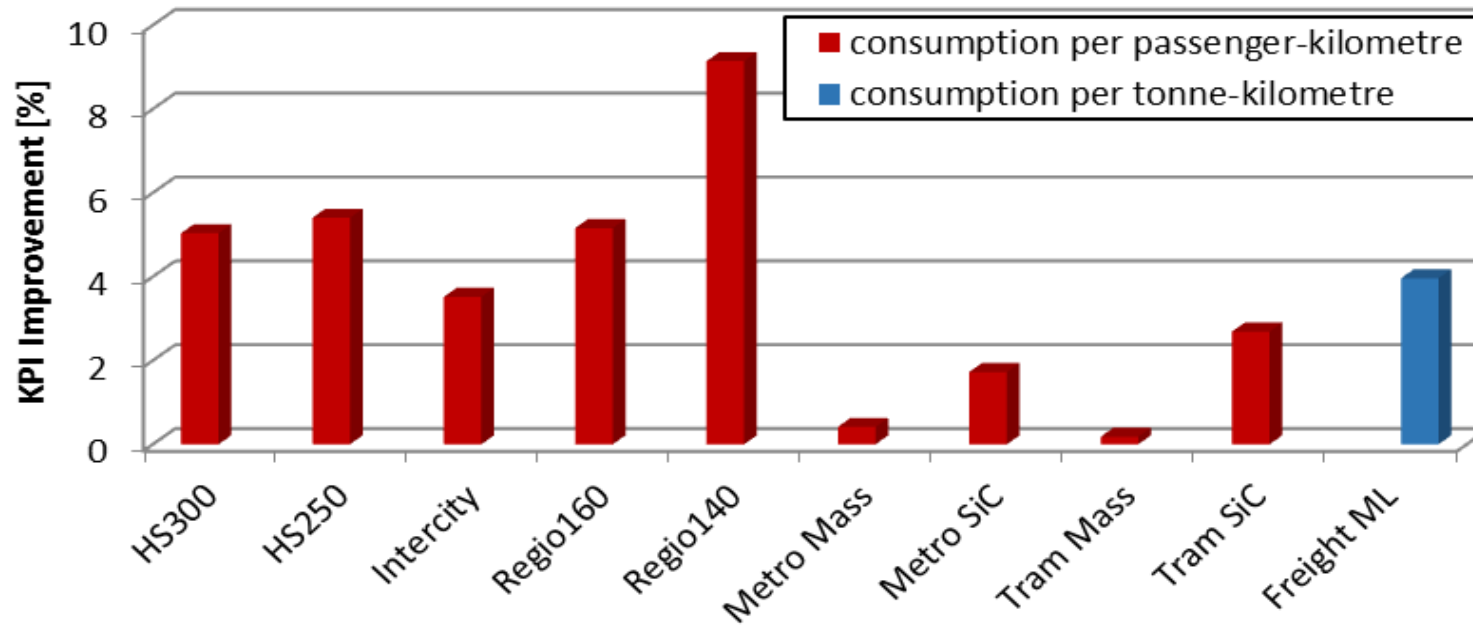


# Mapping of Technologies and SPDs

SPD	Mass reduction carbody	Mass reduction doors	Mass reduction brakes	Improved line converter (SiC)	Improved motor converter (SiC)	Direct drive with improved gearbox
HST300	X	X	X	X	X	X
HST250	X	X	X	X	X	X
Intercity		X	X	X	X	
Regional 160		X	X	X	X	
Regional 140		X	X	X	X	
Metro*		X	X	n.a.	X*	
Tram*		X	X	n.a.	X*	
Freight				X	X	

\*no integrated calculation possible

# FINE-1: Energy KPI results



**FINE1** Future Improvement for Energy and Noise  
Grant Agreement Number: 730818

**FINE 1**

**D4.7 Evaluation of energy KPI - final**  
Due date of deliverable: 31/05/2019  
Actual submission date: 26/11/2019

Leader/Responsible of this Deliverable: Holger Dittus, DLR

Reviewed: Y

Revision	Date	Description
1	07/06/2019	First issue
2	17/07/2019	Final draft for approval by FINE1 energy team
3	09/08/2019	Final document after TMT and quality check
4	30/10/2019	Update with comments from Periodic Review
5	26/11/2019	Update with comments from Joint Undertaking

Project funded from the European Union's Horizon 2020 research and innovation programme – Shift2Rail

Dissemination Level		
PU	Public	x
CO	Confidential, restricted under conditions set out in Model Grant Agreement	
CI	Classified, information as referred to in Commission Decision 2001/844/EC	

Start date of project: 01/09/2016      Duration: 38 months

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➔ Improvements of energy KPI between 3.5% (Intercity) and 9.1% (Regional140)

# OPEUS Tool in FINE2 WP3 – Update Energy KPI (pending)

In FINE2 WP3...

- Data gathering process of FINE1 with TDs is repeated
- OPEUS tool is applied to update the energy KPIs

➔ Update of energy KPI is available with D3.1 Evaluation of Energy KPI (Now?)

List of deliverables					
Deliverable Number <sup>14</sup>	Deliverable Title	Lead beneficiary	Type <sup>15</sup>	Dissemination level <sup>16</sup>	Due Date (in months) <sup>17</sup>
D3.1	Evaluation of Energy KPI	12 - SNCF	Report	Public	34

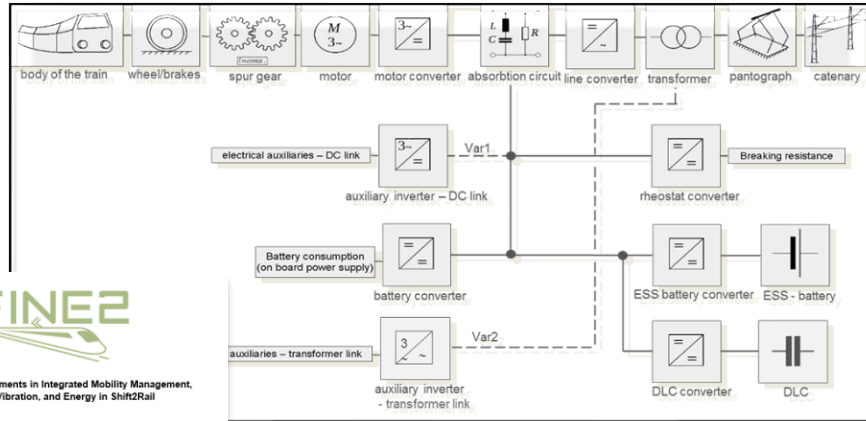
  

Description of deliverables
<p>D3.1 : Evaluation of Energy KPI [34] The result of the work carried out in task T3.1 including S2R energy KPI is documented.</p>

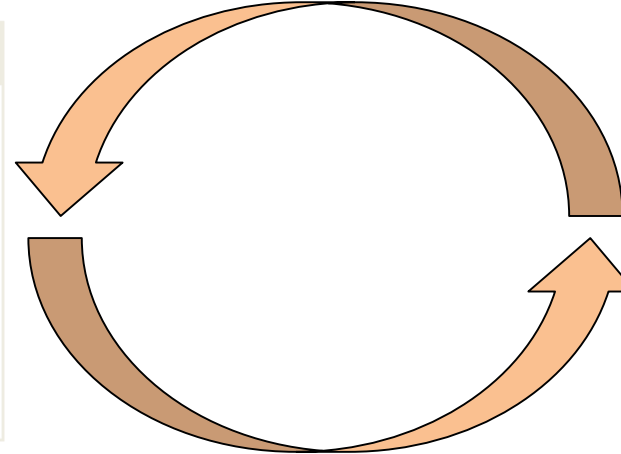
# OPEUS Tool in FINE2 - WP4

## Combined Traction and HVAC Simulations for BEMU

OPEUS Simulation Model, New BEMU Baseline

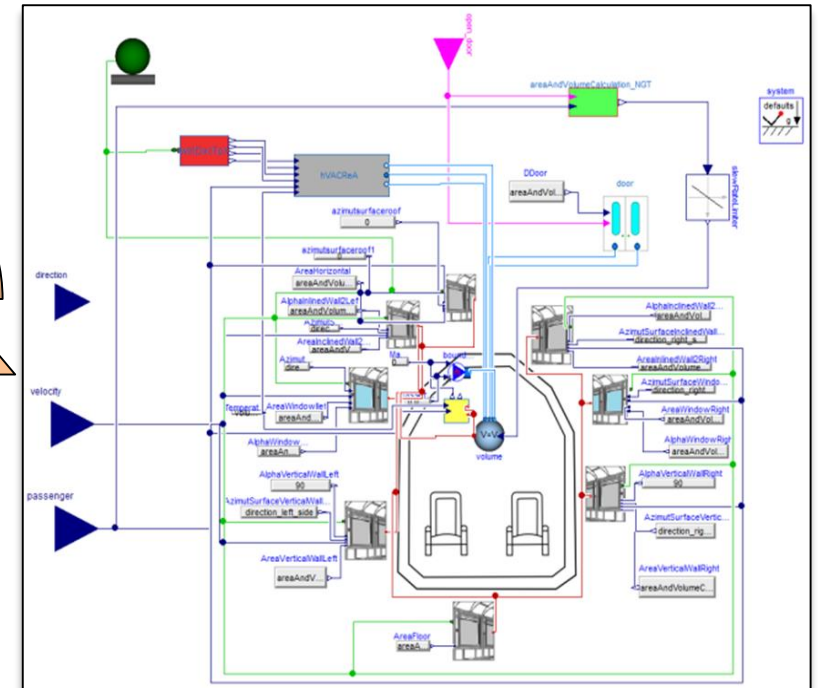


- dynamic HVAC power demand for 13 OP defined in EN50591



- OPEUS BEMU speed profile
- BEMU energy baseline carbody parameters

DLR Thermal Carbody Model



**FINE2**  
Furthering Improvements in Integrated Mobility Management, Noise and Vibration, and Energy in Shift2Rail

**Deliverable 2.2 Energy Baseline Update**  
Due date of deliverable: 30/11/2020  
Actual submission date: dd/mm/2022  
Leader/Responsible of this Deliverable: Jürgen Ernst (DB)

Work Package Approval	TMT Approval	SC Approval
(Date or N/A)	(Date or N/A)	(Date or N/A)

Document status		
Revision	Date	Description
01	02.03.2022	Final draft
		Final issue

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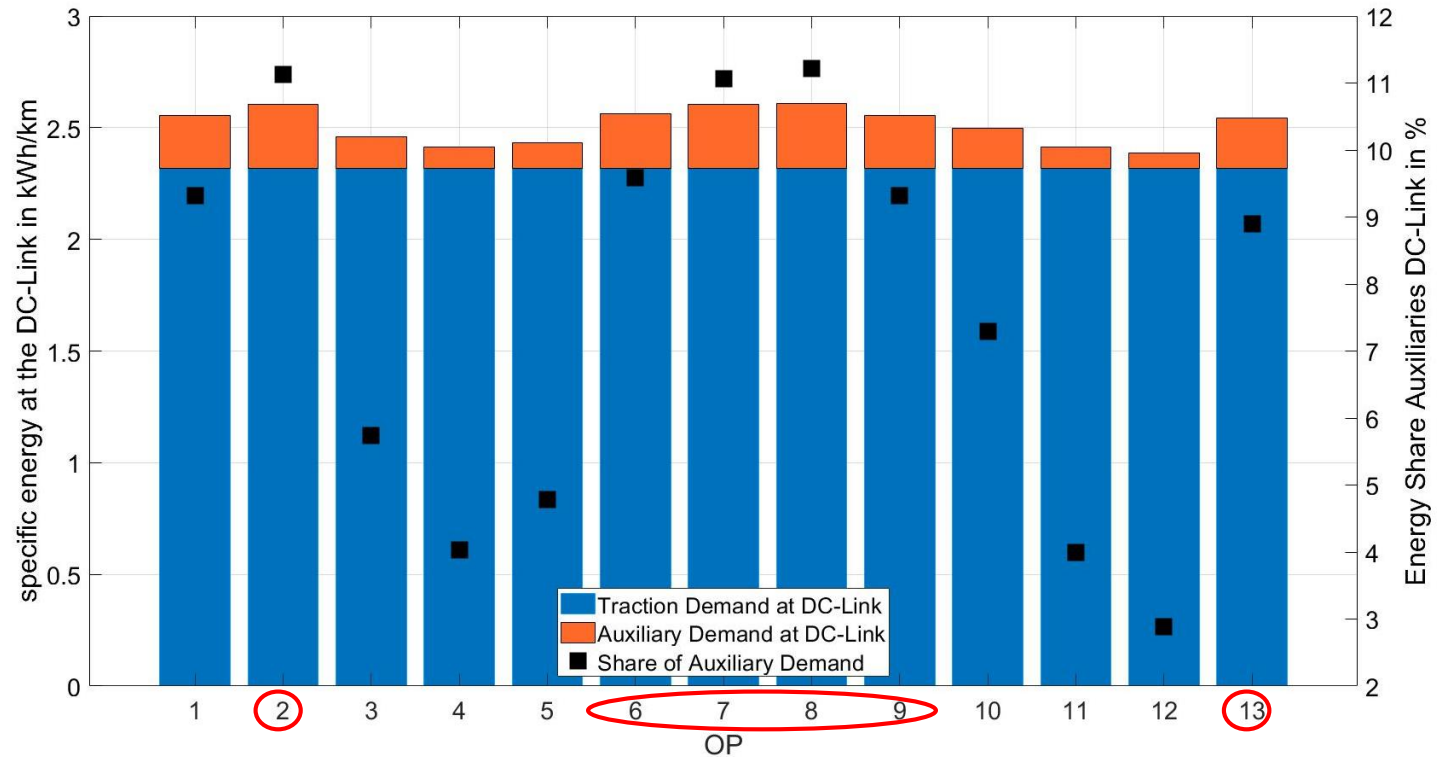
# D4.3 Study on potential HVAC energy savings

For BEMU energy baseline parameters:


Comparison of traction and HVAC energy demand for 13 EN50591 OP

➔ Identification of high HVAC demand

Operation point	Temperature $T_{amb}$ in °C	Humidity $H_{r, amb}$ in %	Sun radiation in $W/m^2$	Passenger load in %
1	-10	90	0	0
2	0	90	0	100
3	10	90	0	50
4	15	90	0	50
5	22	80	0	100
6	28	70	600	100
7	35	50	700	100
8	-20	90	0	0
9	-10	90	0	0
10	0	90	0	0
11	15	80	0	0
12	22	80	0	0
13	35	50	700	0



# D4.3 Study on potential HVAC energy savings



**Furthering Improvements in Integrated Mobility Management, Noise and Vibration, and Energy in Shift2Rail**

**D4.3 Study on potential energy savings by new concepts and smart control of HVAC systems**

Due date of deliverable: 30/08/2022  
Actual submission date: 01/09/2022

Leader/Responsible of this Deliverable: DLR

Work Package Approval	TMT Approval	SC Approval
[Date or N/A]	[Date or N/A]	[Date or N/A]

Document status		
Revision	Date	Description
1		First issue

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Dissemination Level		
PU	Public	x
CO	Confidential, restricted under conditions set out in Model Grant Agreement	
CI	Classified, information as referred to in Commission Decision 2001/844/EC	

Start date of project: 01/12/2019      Duration: 33 months

Study methodology:

1. Definition of HVAC energy saving measures
2. Analysis of the impact of these measure on HVAC energy demand and BEMU range

Results:

- Heat pump replacing conventional AC is most promising candidate for energy saving in regional BEMU
- Application of additional heat storage system is effective to reduce energy demand in heating OP.
- Modified passenger compartment temperature control recommended in particular for OP with cooling, low-effort measure
- Reduced heat transfer through the car body by improved insulation has good effect, but high effort.

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# Conclusion

- FINE1 and OPEUS have designed, implemented and applied an **energy simulation tool for single train runs**
- This OPEUS energy simulation tool has been **approved for energy KPI calculation in S2R**  
→ Very fruitful cooperation between CFM- and OC-Project
- The **state of the art with respect to energy demand** (energy baseline) of railway vehicles in different applications has been defined and documented
- In FINE-1 improvement of the **energy KPIs due to S2R technical solutions** (SiC, Mass reductions) have been assessed → **potential energy savings range between 1% and 9%**
- **In FINE-2** the OPEUS energy simulation tool...
  - is in use to update energy KPI with improved technologies from the TD projects
  - has been used in combination with thermal carbody model to benchmark innovative HVAC measures for BEMU



**Thank you for your attention!**

Feel free to ask questions