Good Practices for Documenting Copyright and License Information in your Software

Future Opportunities for Software in Research, 12./13.05.2022, Max Planck Institute for Evolutionary Biology, Plön



Research Software Development at DLR

Some context

- More than 9000 employees, ~20% of DLR employees involved in software development
- Variety of fields, maturity, and technologies: https://doi.org/10.1145/3387940.3392244

Brief history of DLR's Software Engineering Initiative

- Activities started in 2005 as part of DLR's quality assurance program
- Since 2017 focus moved more and more on research software development aspects
- Work is driven by the DLR institute for Software Technology and funded by DLR IT





Copyright

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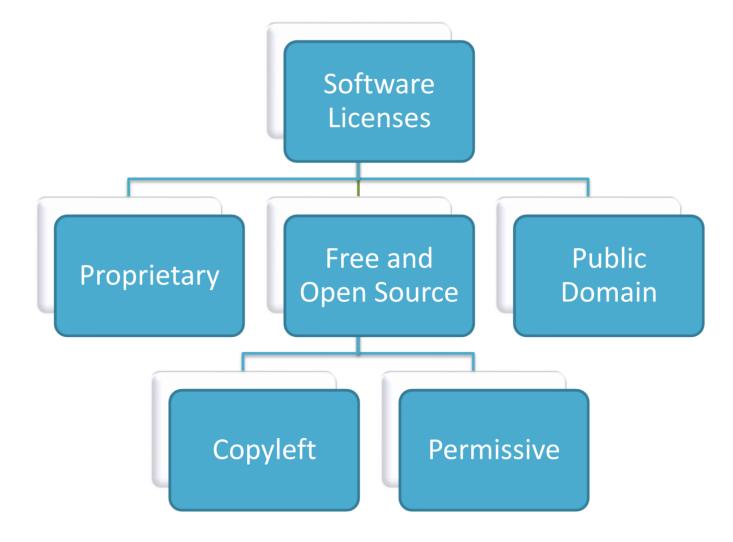
Who is the copyright holder of a software?

- All contributors are considered as copyright holders and jointly exercise the rights granted by copyright.
- A company paying an employed developer obtains most of the exclusive rights.



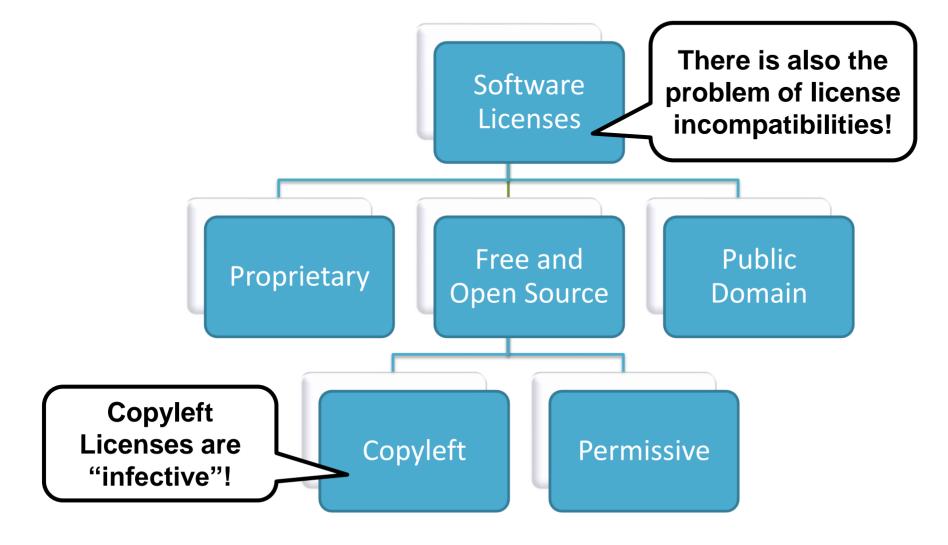


Software Licenses



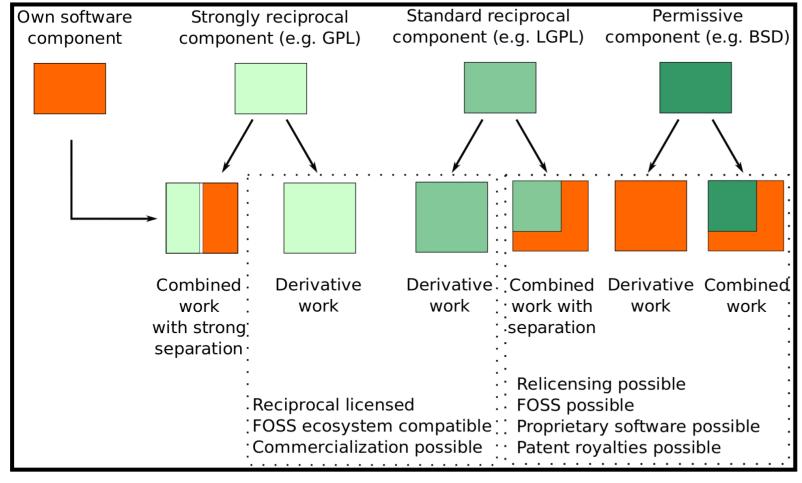


Software Licenses



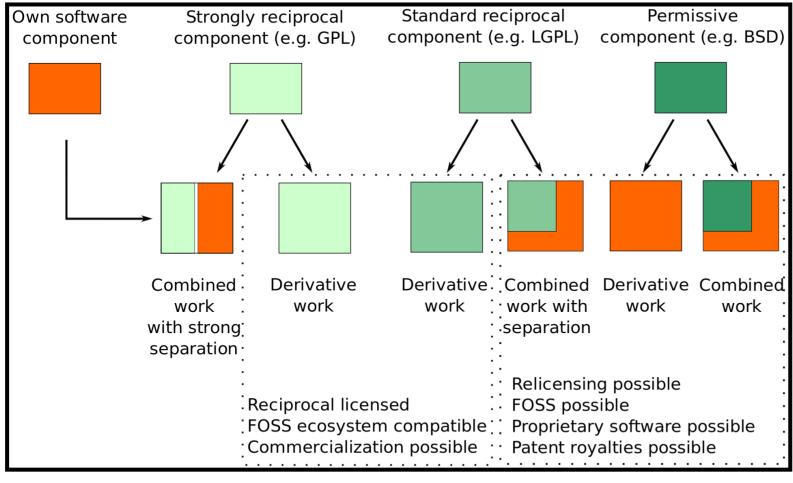


Combining Modules under Different Software Licenses





Combining Modules under Different Software Licenses



Make sure that every code that you use is covered by a license!

Take care when combining code under different licenses!



Minimal License Checklist

1. Choose a license

- Consider strategical implications
- Comply with licenses of third-party dependencies
- 2. Ask your boss for permission
- 3. Add copyright holder and license information to your code repository

Assumptions:

- You created the software as part of your job.
- You created the software completely on your own.



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Find out about your organizational processes!

Ask for legal advice if you are unsure!



How to best add Copyright Holder and Licensing Information?

Typical questions:

- How and where do I indicate the copyright holders?
- How and where do I provide license information?
- Do I really need the long legal blurbs in my file headers?
- How to handle different copyright holders and licenses?
- And much more...



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Let us try the REUSE Software Approach :)

- Goal: Make it easy to determine license and copyright holders of a file for humans and machines!
- Heavily builds on SPDX: https://spdx.dev/
- For more information: <u>Tutorial</u>, <u>FAQ</u>, <u>Specification</u>



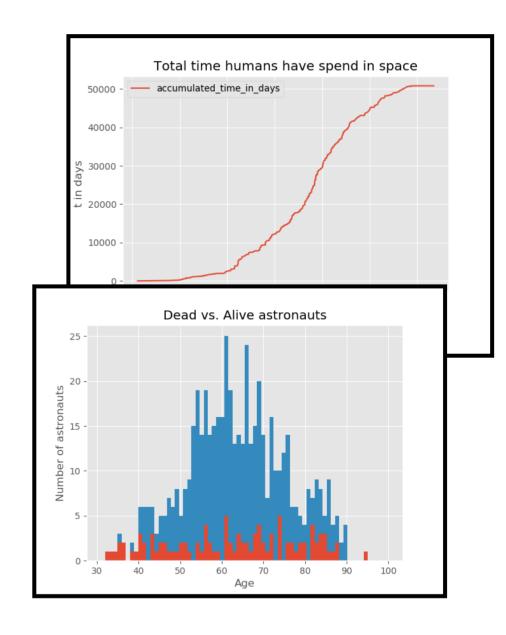
Step 0: Preparation

Astronaut Analysis:

- Data publication which we make ready for (open) publication
- Code Repository: https://gitlab.com/hifis/hifis-workshops/make-your-code-ready-for-publication/astronaut-analysis/-/tree/3-add-docs

Copyright and license decisions:

- Copyright holder: German Aerospace Center
- Source code: MIT
- Data set: CC0-1.0
- Documentation and plots: CC-BY-4.0
- Insignificant files: CC0-1.0
- Install the reuse tool: https://git.fsfe.org/reuse/tool





Step 1: Add License Files

- Add all required license files to the LICENSES directory
- You can provide them manually or via reuse download:

```
$ reuse download MIT CC-BY-4.0 CC0-1.0
Successfully downloaded LICENSES\MIT.txt.
Successfully downloaded LICENSES\CC-BY-4.0.txt.
Successfully downloaded LICENSES\CC0-1.0.txt.
```

Notes:

- reuse download can download all missing license files
- reuse download supports all licenses from the SPDX License List Data repository: https://github.com/spdx/license-list-data
- Other licenses can be added manually to the LICENSES directory
- Alternative: reuse init.



Step 2: Add Copyright and Licensing Information

- Add copyright and licensing information via SPDX tags to all files in the code repository
- You can attach them manually or via reuse addheader:

```
$ reuse addheader \
> --copyright="German Aerospace Center" \
> --license="MIT" \
> --year=2018 \
> code/* .gitlab-ci.yml
Successfully changed header of code\astronaut-analysis.py
# ·SPDX-FileCopyrightText: ·2018 · German · Aerospace · Center
#
# ·SPDX-License-Identifier: ·MIT
```

Notes:

- reuse addheader handles comment styles and uncommentable files automatically
- You can have multiple copyright and license statements in each file
- You can use templates to provide additional text



Step 3: Check REUSE Software Compliance

• You can check whether everything is fine via reuse lint:

```
$ reuse lint
# SUMMARY

* Bad licenses:
* Deprecated licenses:
* Licenses without file extension:
* Missing licenses:
* Unused licenses:
* Used licenses: CC-BY-4.0, CC0-1.0, MIT
* Read errors: 0
* Files with copyright information: 12 / 12
* Files with license information: 12 / 12
Congratulations! Your project is compliant with version 3.0 of the REUSE Specification :-)
```

You can use the linter in pre-commit hooks or in your CI/CD workflow: https://reuse.software/dev/



Summary

- Copyright protects software and grants exclusive rights to the copyright holder.
- Software licenses offer a "defined" way to grant rights to others but also require to fulfill some obligations:
 - Make sure that every code that you use is covered by a license!
 - Take care when combining code under different licenses!
- <u>Software publication processes work differently</u> in research organization:
 - Find out about your process!
 - Ask for legal advice if you are unsure with licensing and copyright aspects!
- When publishing software, you need to <u>attach copyright and licensing information properly</u>. <u>REUSE Software offers a structured and tool supported process</u>:
 - Step 1: Add license files
 - Step 2: Add copyright and licensing information to all files
 - Step 3: Check REUSE Software compliance



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Thank you! **Questions?** Tobias.Schlauch@dlr.de www.DLR.de/sc | @TobiasSchlauch