

1. INTRODUCTION

- 35% of the people in Germany can be considered constrained in mobility (young children, physically or mentally disabled individuals and elderly persons)
- Automated driving promises mobility improvements such as increased independence, flexibility and better access to essential daily activities and opportunities

However, little is known about:

- if and how mobility constrained people expect to benefit from specific automated vehicle concepts (AVs)
- how they expect their mobility behavior to change
- barriers that prevent AVs from reaching their full potential

3. RESULTS

Which benefits did participants foresee when forecasting the availability of on-demand AVs?

| Specific benefits for daily mobility | Elderly persons | Physically disabled |
|---|-----------------|---------------------|
| Having more time for running errands and exercising leisure activities | 20 % | 30 % |
| Meeting friends and relatives more frequently | 14 % | 26 % |
| Spending leisure time more actively | 21 % | 30 % |
| Being able to (longer) practice a meaningful occupation, e.g. honorary position | 15 % | 19 % |
| Better managing daily errands, e.g. shopping groceries or visiting the doctors | 26 % | 35 % |
| Performing activities in greater distance | 22 % | 33 % |
| Heading for places outside the town more often | 23 % | 31 % |
| Better access to shops | 27 % | 32 % |
| Specific benefits on a trip | | |
| Better protection from nuisance and crime | 17 % | 16 % |
| Reduced risk of injuries on travels | 26 % | 27 % |
| More comfortable journey | 40 % | 44 % |
| Perceiving less stress on travels | 32 % | 40 % |
| Foregoing active travel support | not asked | 31 % |
| Other benefits | | |
| More flexibility | 34 % | 40 % |
| Gaining higher quality of life | 32 % | 43 % |
| Gaining back daily mobility if faced a bodily handicap | 44 % | 55 % |
| Gaining better access to public transport | 34 % | 36 % |
| Agreeing with at least one of these benefits | 69 % | 79 % |

4. CONCLUSIONS

- Elderly persons and physically disabled expect benefits for their daily lives and stated intention to use AVs to access daily activities
- Yet, daily mobility of elderly persons without physical disability is not expected to benefit as much as daily mobility of physically disabled

2. METHODOLOGY

- A sample of 447 Germans 70 years old and older representative of technically affine elderly persons
- Sample of physically disabled 183 Germans
 - 80% of both groups reported that they already heard about autonomous driving and even 25% knows the topic very well
 - 76% of elderly and 67% physically disabled participants drive their own cars at least once a week
- Online survey with an illustrated scenario depicting the service the studied AVs would provide: one orders the vehicle, rides autonomously to a destination and gets out of the car

How do they expect their mobility behavior to change?

| Agreeing with... | Elderly persons | Physically disabled | | |
|---|----------------------------------|---------------------|----------------------------------|--------|
| ...using AV in daily life | 38 % | 51 % | | |
| ...mobility won't improve only due to AV | not asked | 49 % | | |
| ...travelling longer distances | 19 % | 34 % | | |
| ...making more trips | 15 % | 31 % | | |
| ...travelling short distances (< 1 km) with AV | 13 % | 26 % | | |
| ...walking less | 11 % | 21 % | | |
| Daily number of trips | Mean | Median | Mean | Median |
| National Household Survey MiD 2008 | 3.01 _a (SD=2.30) | 3 | 3.03 _b (SD=2.49) | 2 |
| National Household Survey MiD 2017 | 2.78 _a (SD=2.20) | 2 | 2.47 _a (SD=2.28) | 2 |
| Self reported expected number of trips forecasting the availability of on-demand AVs | 2.74 _a (SD=3.19) | 2 | 3.27 _b (SD=2.86) | 3 |
| Daily kilometres | Mean | Median | Mean | Median |
| National Household Survey MiD 2008 | 13.82 _a (SD=19.32) | 6.3 | 17.27 _b (SD=23.01) | 8.1 |
| National Household Survey MiD 2017 | 15.19 _b (SD=20.51) | 7.4 | 16.07 _a (SD=23.20) | 5.8 |
| Self reported expected daily kilometres forecasting the availability of on-demand AVs | 17.17 _c (SD=16.27) | 12 | 24.45 _c (SD=25.29) | 20 |
| Use of public transport | 1 = never ... 5 = daily | | | |
| Current usage vs. usage forecasting the availability of on-demand AVs | Z = 1.82 n.s. | | Z = 2.09 * | |

a, b, c different indices indicate significantly different (p < .05) t-Tests/ Wilcoxon signed-rank tests
* indicates p < .05 in Wilcoxon signed-rank tests

Studied AV concepts



(a) Concept presented to elderly persons



(b) Concept presented to physically disabled

A structural equation model indicates that primarily expected specific benefits on a trip ($b = 0.82, p < .001$) and only to a lesser extent expected benefits for daily mobility ($b = 0.18, p < .05$) predict mobility constrained people's intention to use an on-demand AV ($p(\chi^2) < .001, RMSEA [95\% CI] = 0.045 [0.035, 0.054], SRMR = 0.047, CFI = 0.996, TLI = 0.995$).

Which are the main barriers for elderly persons and physically disabled to utilize the full potential of AVs?

- Already feel flexible due to customized private automobiles
- High importance of being able to drive themselves
- Accessibility required: includes accessibility at destination or for public transport
- Dependence on technology and safety issues

- The results suggest the importance of decision-makers in promoting on-demand AVs as an inclusive means of transport

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