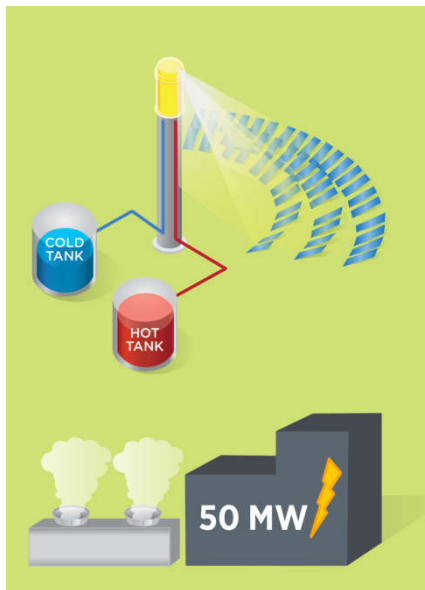




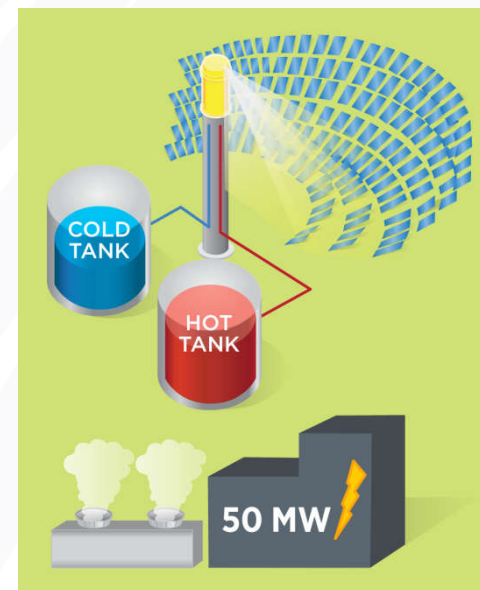


# CSP: Flexible Solar Energy On-Demand for an Evolving Grid

**'Peaker'**  
(≤6 hours of storage)



**'Baseload'**  
(≥12 hours of storage)



By choosing the size of the solar field and thermal energy storage, the same CSP technology can be configured to meet evolving demands of the grid

# Hybrid renewable systems provide low cost *and* flexible operation

## Concentrating solar power (CSP)

## PV plus battery

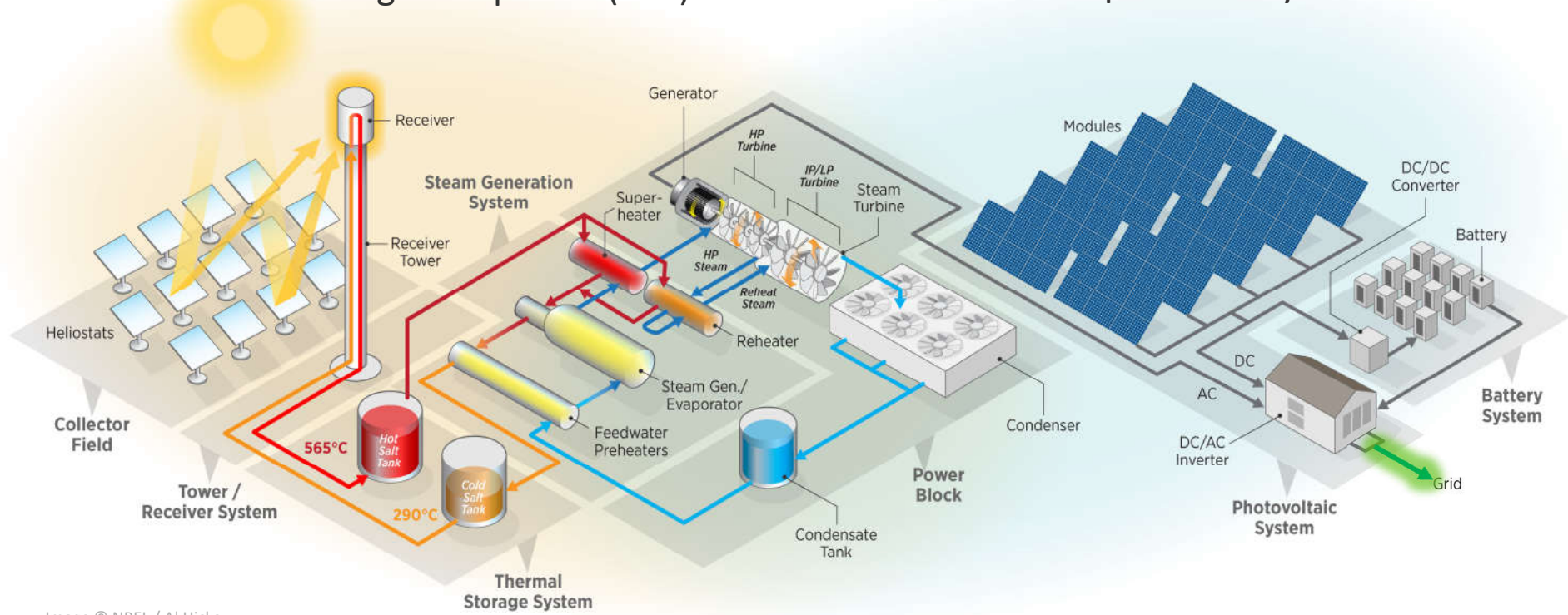
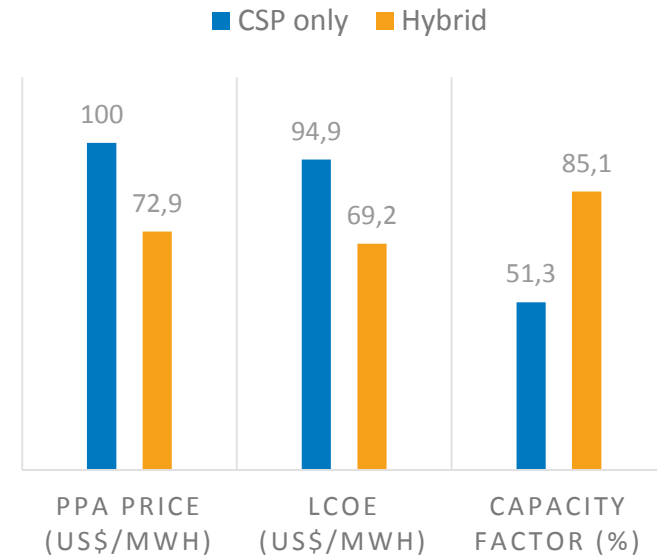


Image © NREL / AI Hicks

# Hybrid technology can reduce energy production cost

- A recent analysis by NREL and Colorado School of Mines showed promising cost and performance improvement for a Northern Chile location
- Recommendations – when do hybrid plants make sense?
  - When capacity and reliability are important and incentivized
  - When both daytime and nighttime production are valuable
- When do hybrids **not** make sense?
  - When timing or consistency of production is not important
- Hybrid plants require methods for optimizing the timing of energy production from each subsystem

*Techno-economic benefits of a conceptual hybrid CSP-PV- facility in Northern Chile*



# CSP + BIOMASS HYBRID

HIGH CAPACITY FACTOR PLANT



## PROVEN TECHNOLOGY

- NOOR III (MOROCCO) CSP PROJECT
- PUERTOLLANO (SPAIN) BIOMASS PROJECT



## BENEFITS of CSP+BIOMASS

- LCOE DECREASE:
  - *Only one turbine required, only one common area*
  - ***Biomass conversion efficiency increase: molten salt tower cycle is highly efficient (>45%)***
  - *O&M cost decrease: resources optimization*
- MORE FLEXIBLE/DISPATCHABLE PLANT
- NO DAILY STARTUPS of TURBINE
- HIGH CAPACITY FACTOR



# CSP to HEAT HYBRID

CSP CAN PROVIDE HEAT FOR INDUSTRIAL PROCESSES

## APPLICATIONS

- DISTRICT HEATING
- WATER DESALINATION
- MINING CHEMICAL PROCESSES
- ORGANIC RANKINE CYCLES

## BENEFITS of CSP to HEAT

- DISTRICT HEATING:
  - *Surplus heat from cycle is used at a low cost*
- WATER DESALINATION:
  - *Decrease in desalinated water cost, fuel saving (SENER patent)*
- MINING CHEMICAL PROCESSES:
  - *Electrolyte heating (lithium...)*
- ORGANIC RANKINE CYCLES:
  - *Low temperature applications*



# IEA SolarPACES facilitates LAEF session

- **IEA SolarPACES VISION**

Our vision is that concentrating solar technologies contribute significantly to the delivery of clean, sustainable energy worldwide.

- **IEA SolarPACES MISSION**

Our mission is to facilitate technology development, market deployment and energy partnerships for sustainable, reliable, efficient and cost-competitive concentrating solar technologies by providing leadership as the international network of independent experts.

# SolarPACES membership 2019

About SolarPACES



- **Currently SolarPACES has 19 members:** Austria, Australia, Brazil, Chile, China, European Commission (DG RESEARCH and DG TREN), France, Germany, Greece, Israel, Italy, Mexico, Morocco, Republic of Korea, South Africa, Spain, Switzerland, United Arab Emirates and United States of America.
- **Potential new members are:** Namibia, Portugal,



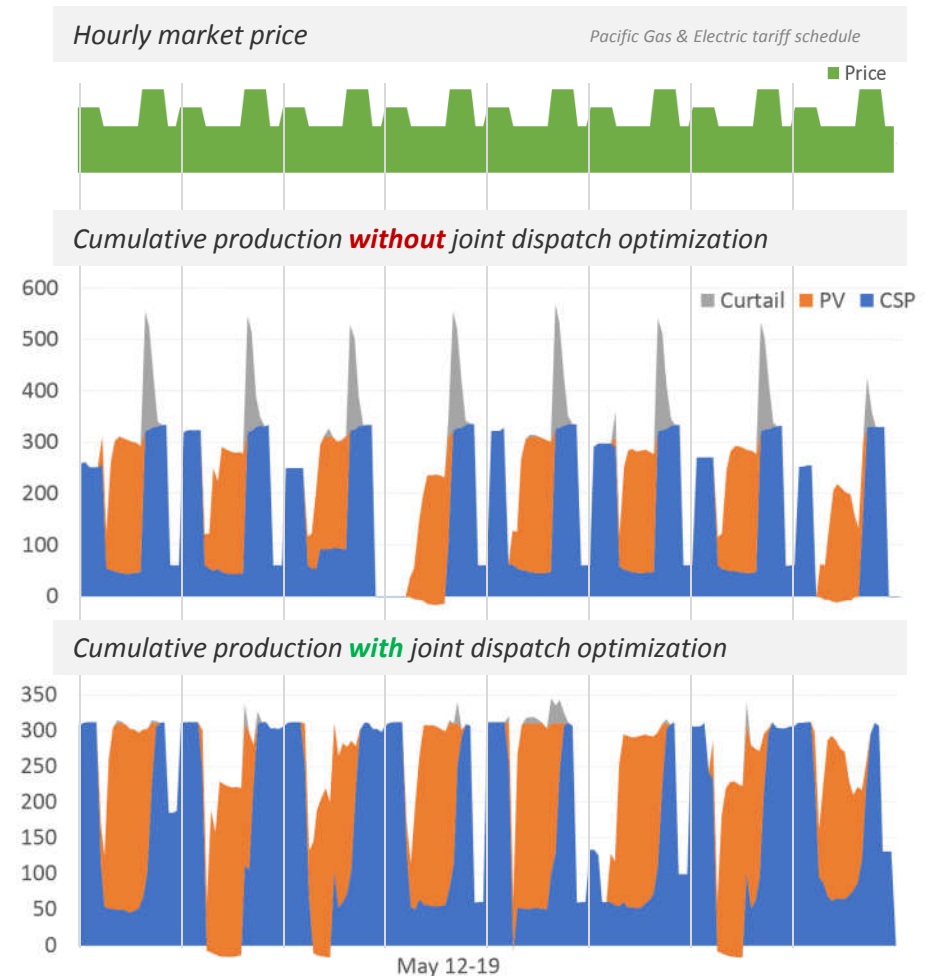
## Panel: Developing Thermal and Hybrid Power in Latin America

<b>Robert Pitz-Paal</b> (Moderator)	Director Institute of Solar Research, Chairman SolarPACES	German Aerospace Centre (DLR)
<b>Avi Shultz</b>	Program Manager, Solar Energy Technologies Office	U.S. Department of Energy
<b>Fernando Gonzalez</b>	Chief Executive Officer	Cerro Dominador
<b>Miguel Domingo</b>	Director of Renewable Energy	SENER
<b>Michael Wagner</b>	Senior Research Engineer	NREL
<b>Alfons Juan</b>	Business Development Director	ACCIONA Industrial

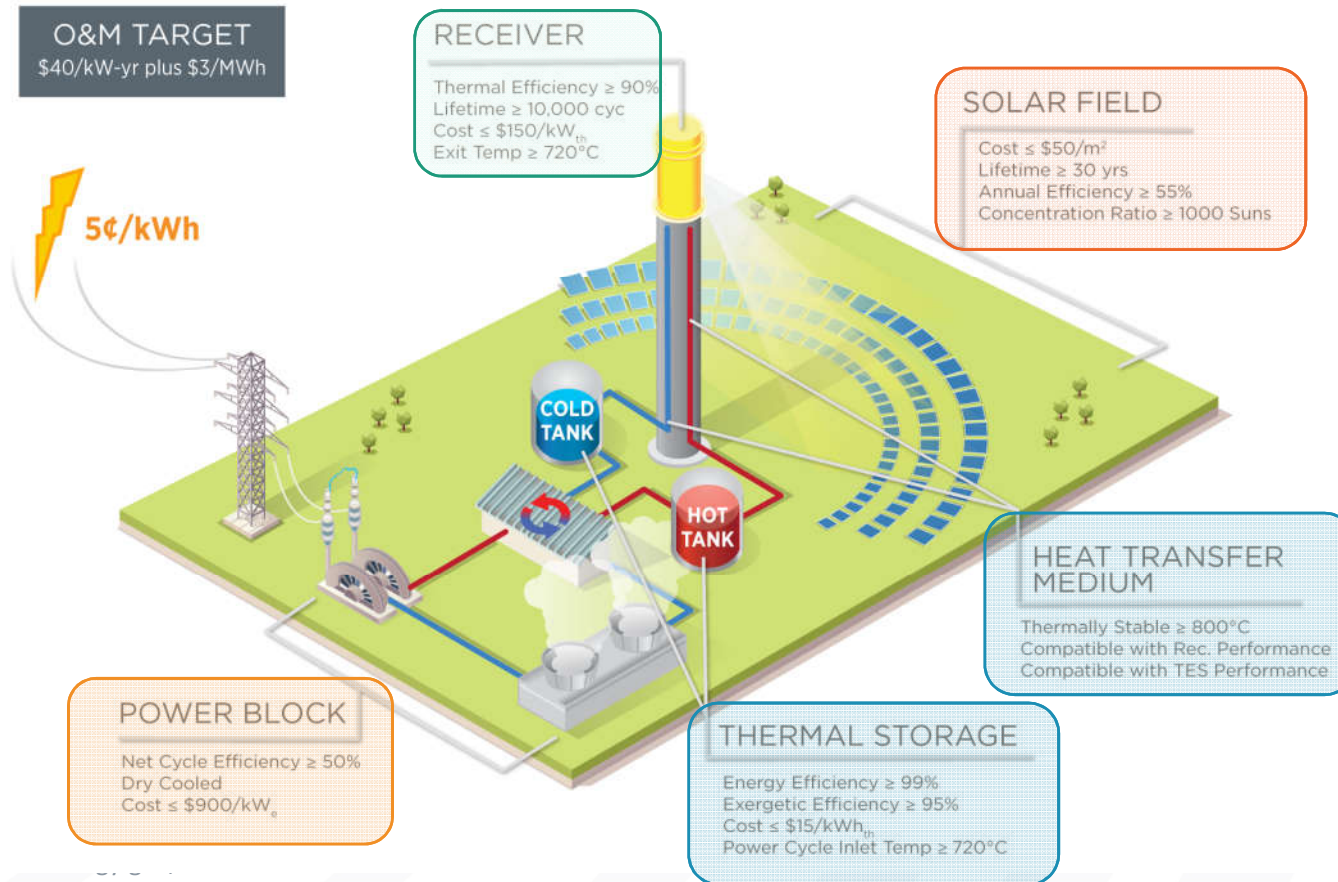
# Back-up Slides

# CSP and PV can produce complementary power

- Two forms of solar energy generation with differing characteristics can be used to meet market demands
- Optimized production from CSP can overlap PV
- *Cumulative* production of a paired plant exacerbates grid challenges or induces PV curtailment
- Goal: Shift CSP production using thermal storage to generate “around” PV



# DOE CSP Program R&D → LCOE of 5¢/kWh by 2030



## Collector Field

- Lower capital cost designs
- Increased automation and reduced operational complexity

## Receiver & Thermal Transfer/Storage

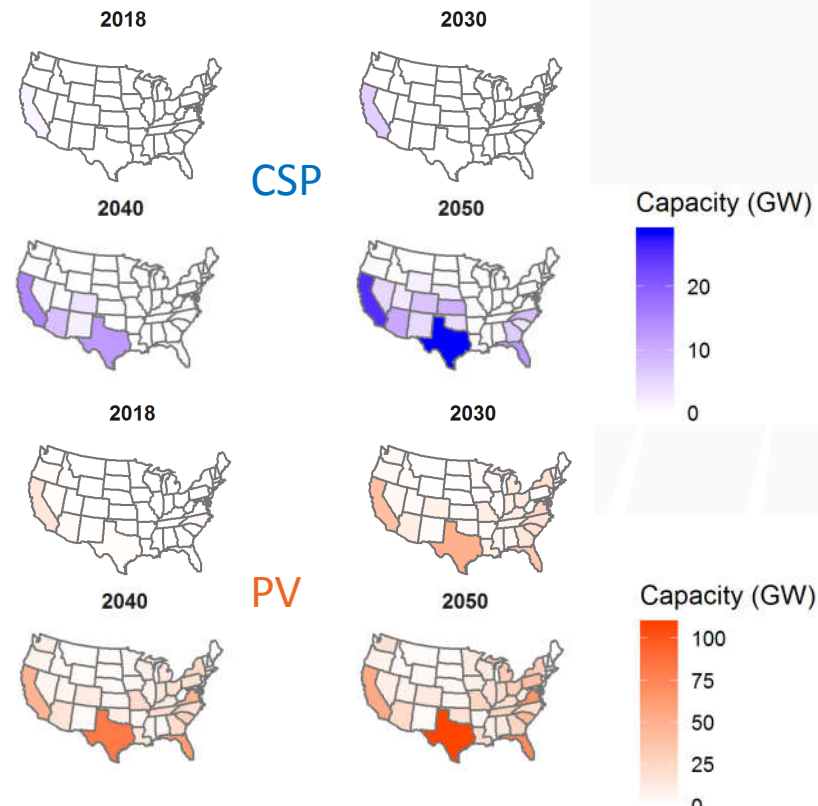
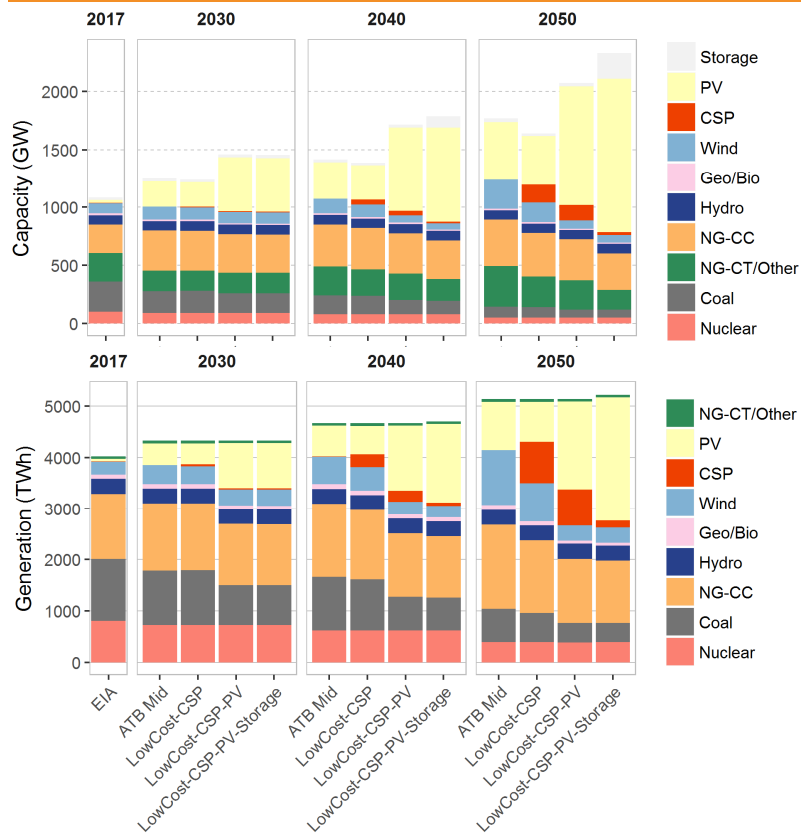
- High-temperature ‘Gen3 CSP’ systems to increase system efficiency
- Optimization of thermal energy storage dispatch to maximize value to the grid

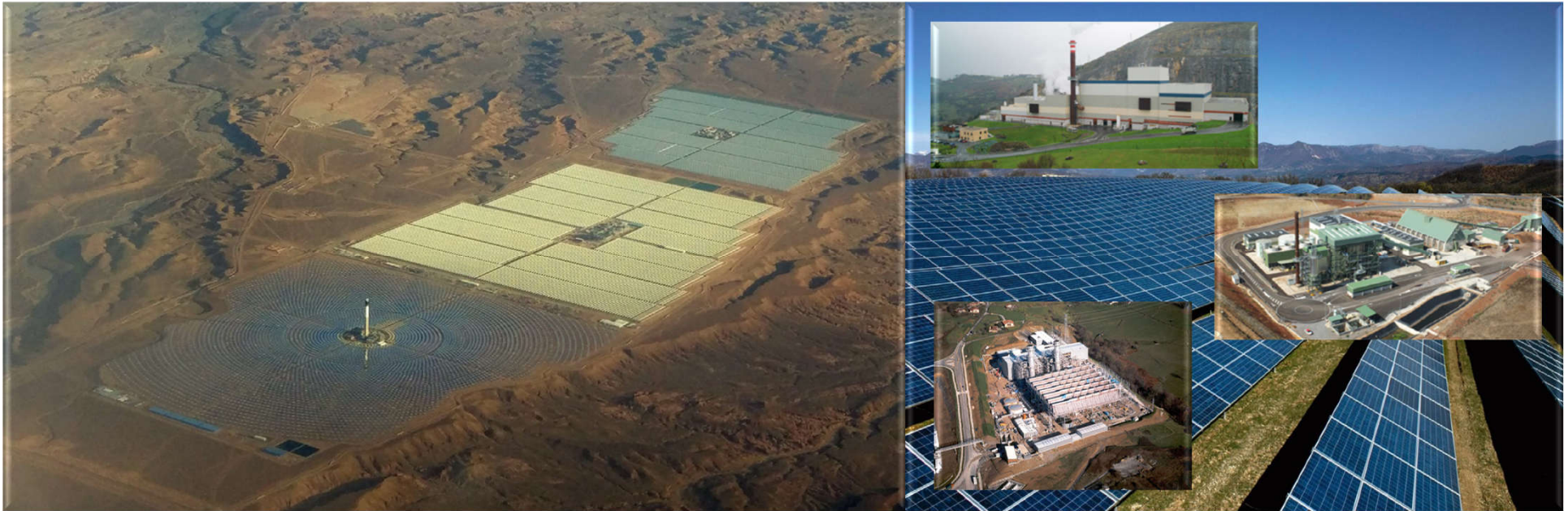
## Power Block

Novel power cycles using supercritical- $\text{CO}_2$  working fluid:

- Reduced capital cost
- Higher efficiency at smaller scale
- Amenability to dry cooling

# Potential CSP Deployment in the US if DOE CSP and PV 2030 Cost Targets are Achieved

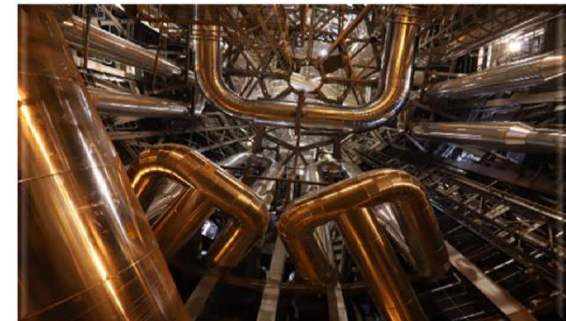
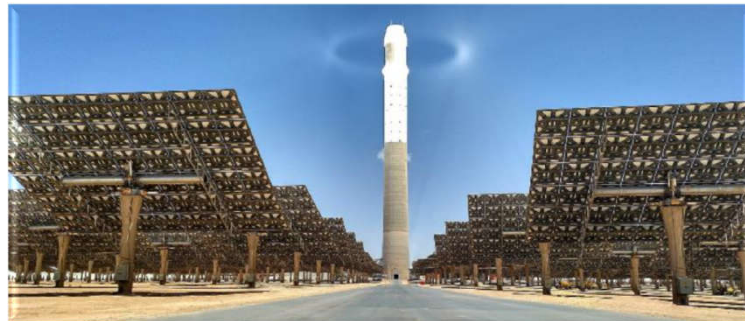
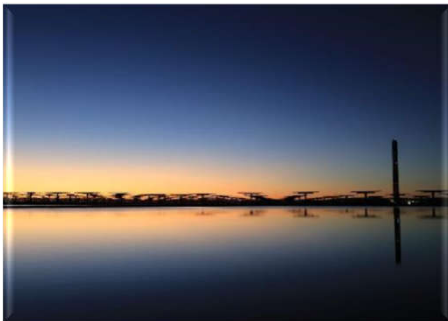
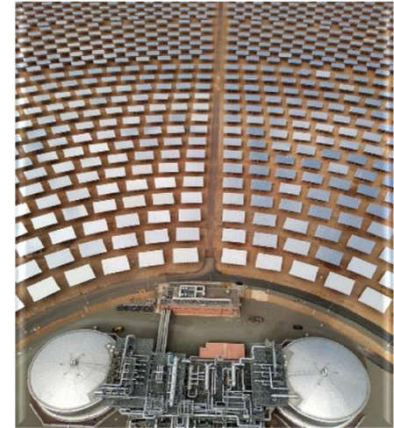





Developing Thermal and Hybrid Power in Latin America  
*Miguel Domingo, Director of Renewables, SENER*

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 **NOOR III is ONLINE**  
150 MW + 7.5 hours: the LARGEST Molten Salt Power Tower in OPERATION



LATIN AMERICA ENERGY FORUM, 25-27 FEBRUARY 2019

[www.ingenieriaconstruccion.sener.com](http://www.ingenieriaconstruccion.sener.com) 

# NOOR III is ONLINE

150 MW + 7.5 hours: the LARGEST Molten Salt Power Tower in OPERATION



## SENER ROLE

- TECHNOLOGY PROVIDER
- **50% EPC CONTRACTOR**
- O&M CONTRACTOR



## MILESTONE in CSP TECHNOLOGY

- LARGEST MS TOWER PLANT in OPERATION
- UTILITY SCALE - 150 MW
- ADAPTED to PEAK DEMAND - 7.5 HOURS



## PERFORMANCE FULFILLED

- **TARGET PERFORMANCE ACHIEVED in MONTH #1**
- AUTOMATIC OPERATION, DIGITALIZATION
- LESSONS LEARNED from GEMASOLAR

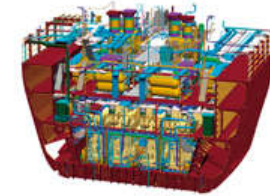
# SENER, founded in 1956

## Strategic business units

  
AEROSPACE



  
RENEWABLES,  
POWER, OIL & GAS



  
INFRASTRUCTURE &  
TRANSPORT



  
MARINE

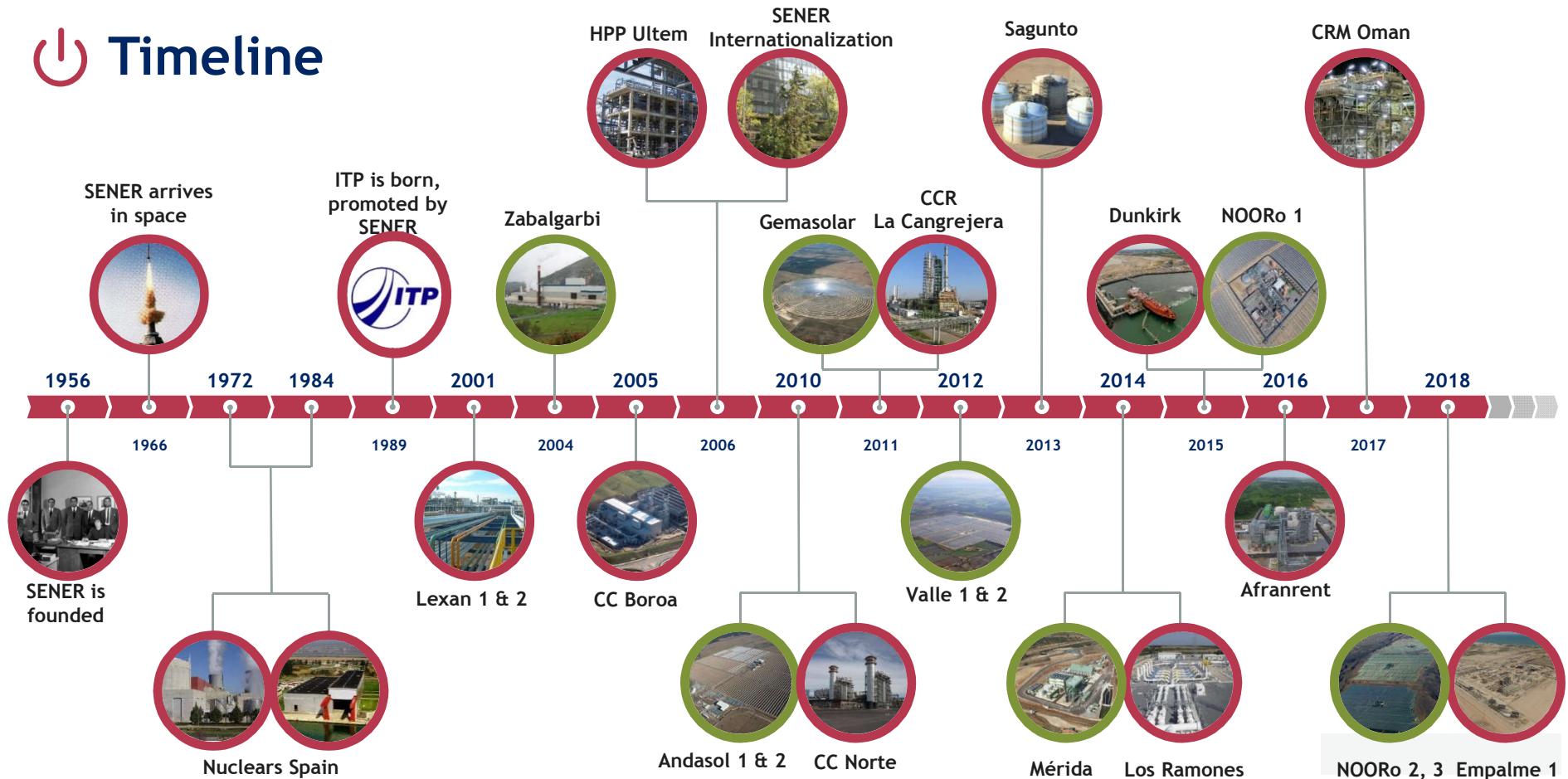
- Space
- Defense
- Aeronautics

- High speed railways
- Freight & mainline railways
- Metro systems
- LRT's & tramways
- Roads & highways
- Airports
- Ports
- Architecture
- Water & environment

- Concentrated Solar Power
- Photovoltaic
- Storage
- Biomass
- Hybrid CSP+PV, CSP+Biomass
- Offshore wind
- Waste to energy
- Power & industrial solutions
- Oil & Gas

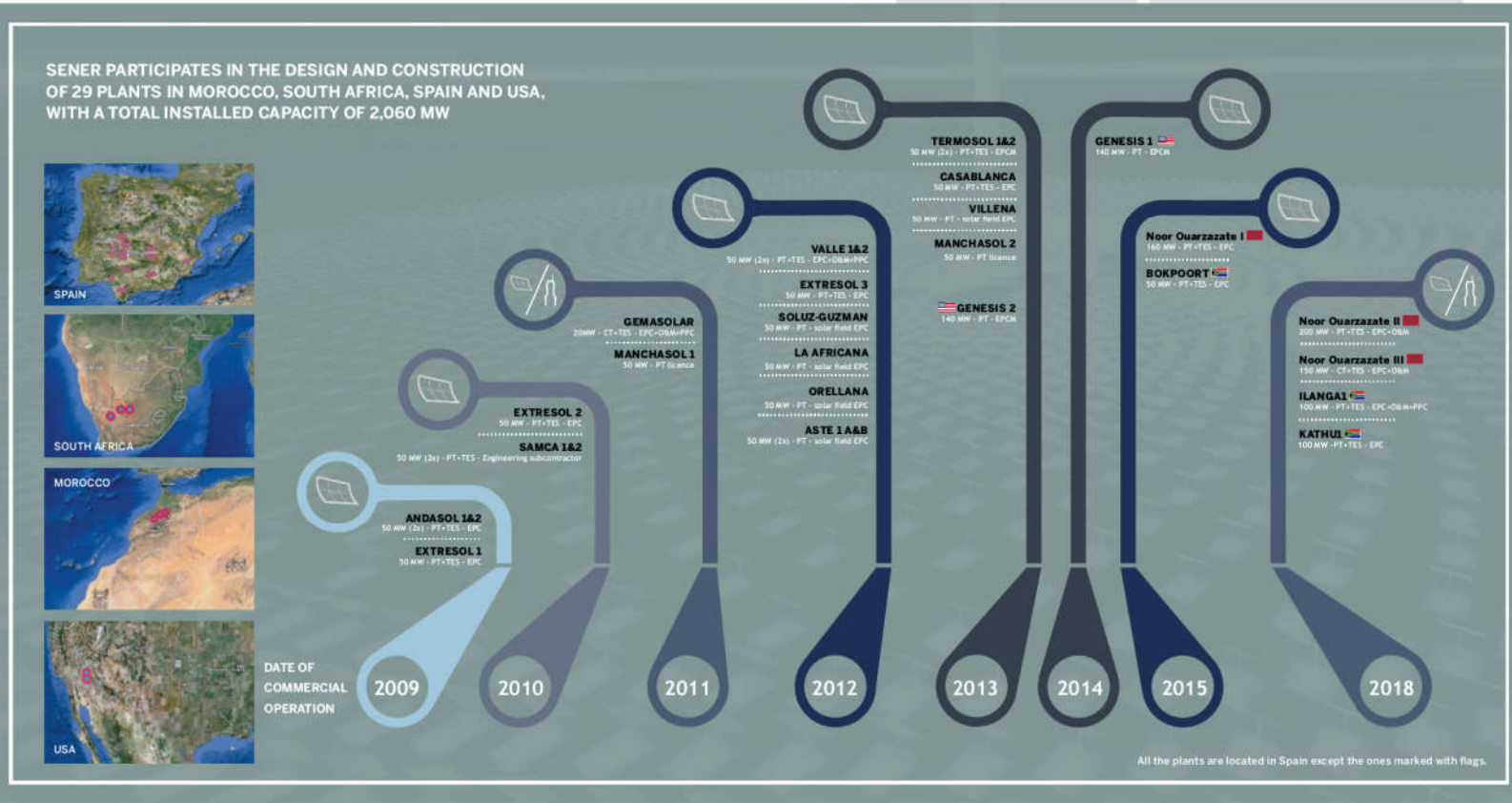
- Marine engineering
- FORAN

# Timeline



# SENER experience in solar thermal power (CSP)

**29** PLANTS **2,060** MW TOTAL



PT: parabolic trough technology | CT: molten salts central tower technology | TES: molten salts thermal storage system | EPC: engineering, procurement and construction | EPCM: EPC management | O&M: operation & maintenance | PPC: SENER participation in the project company

SENER experience in solar thermal power (CSP)

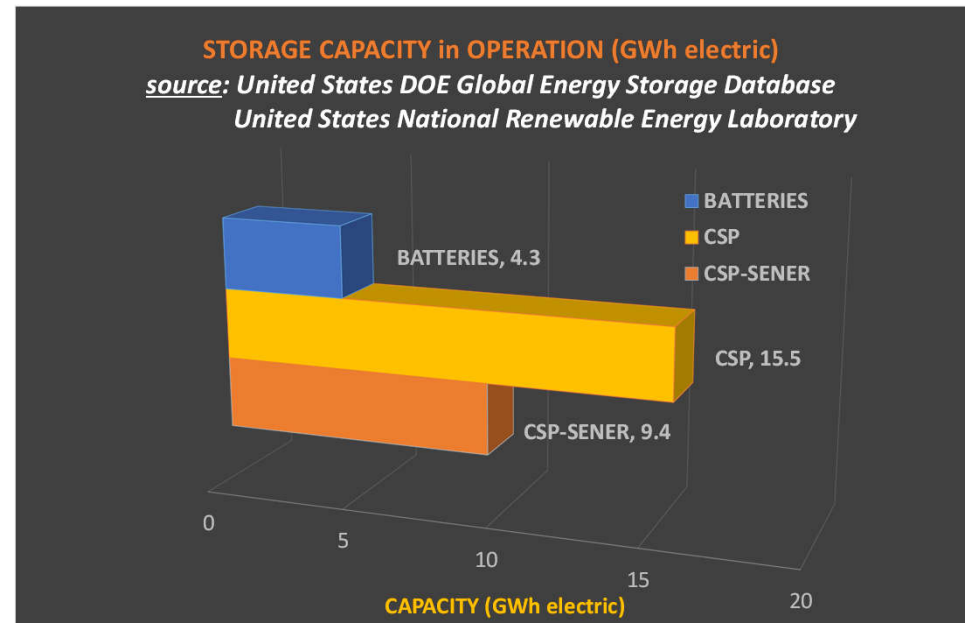
29 PLANTS

2,060 MW TOTAL

- ✓ VALUE of CSP CONTRACTS for SENER (2006-2018): >2500 MUSD
- ✓ SHARE of WORLD CSP CAPACITY (MW): 33%

- ✓ STORAGE development:

*SENER is the company most involved in MOLTEN SALT STORAGE TECHNOLOGY*



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