

Modelling the Impact of Automated Driving

Private AV scenarios for Germany and the U.S.

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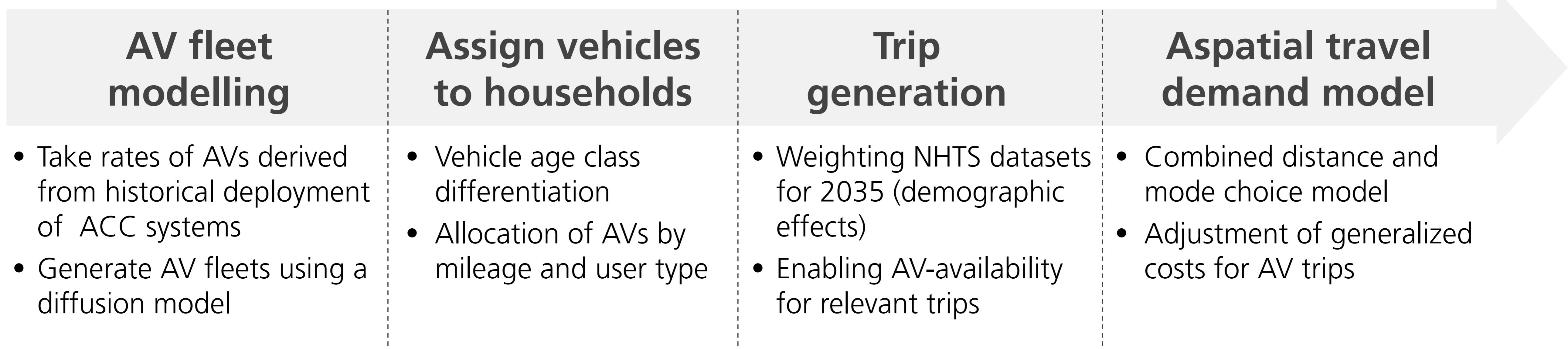
Context

- Market entry of autonomous vehicles (AVs) level 4+ (SAE) expected in the 2020s
- When drivers can safely engage in other activities they might be willing to spend more time in the vehicle
- Impact on travel choices expected

Objective

- Modelling the expected fleet of private autonomous vehicles for the U.S. and Germany in 2035
- Modelling travel behavior impacts of introducing AVs into the private car fleet
- Analyze changes in destination and mode choice and VMT

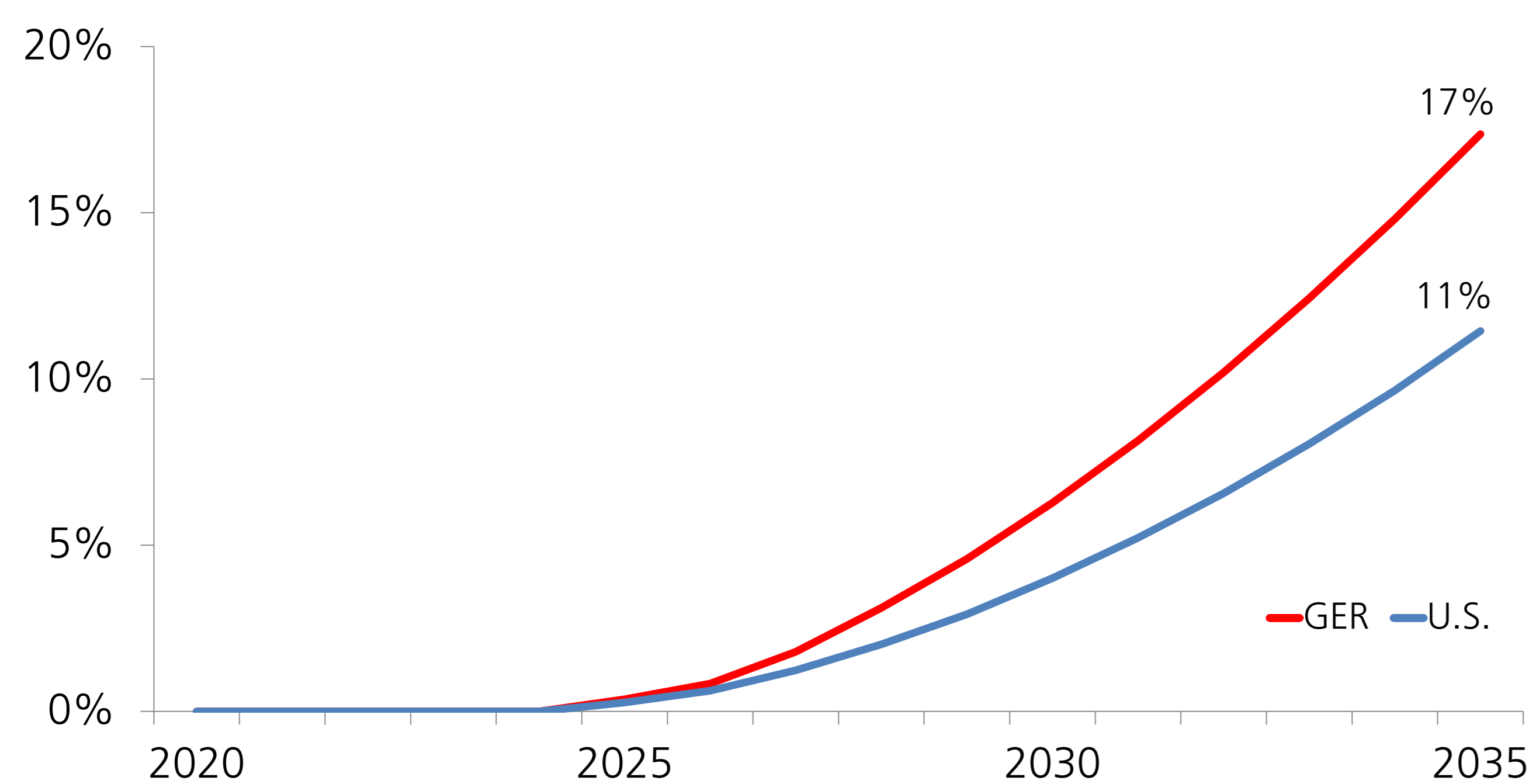
Methodology



Results

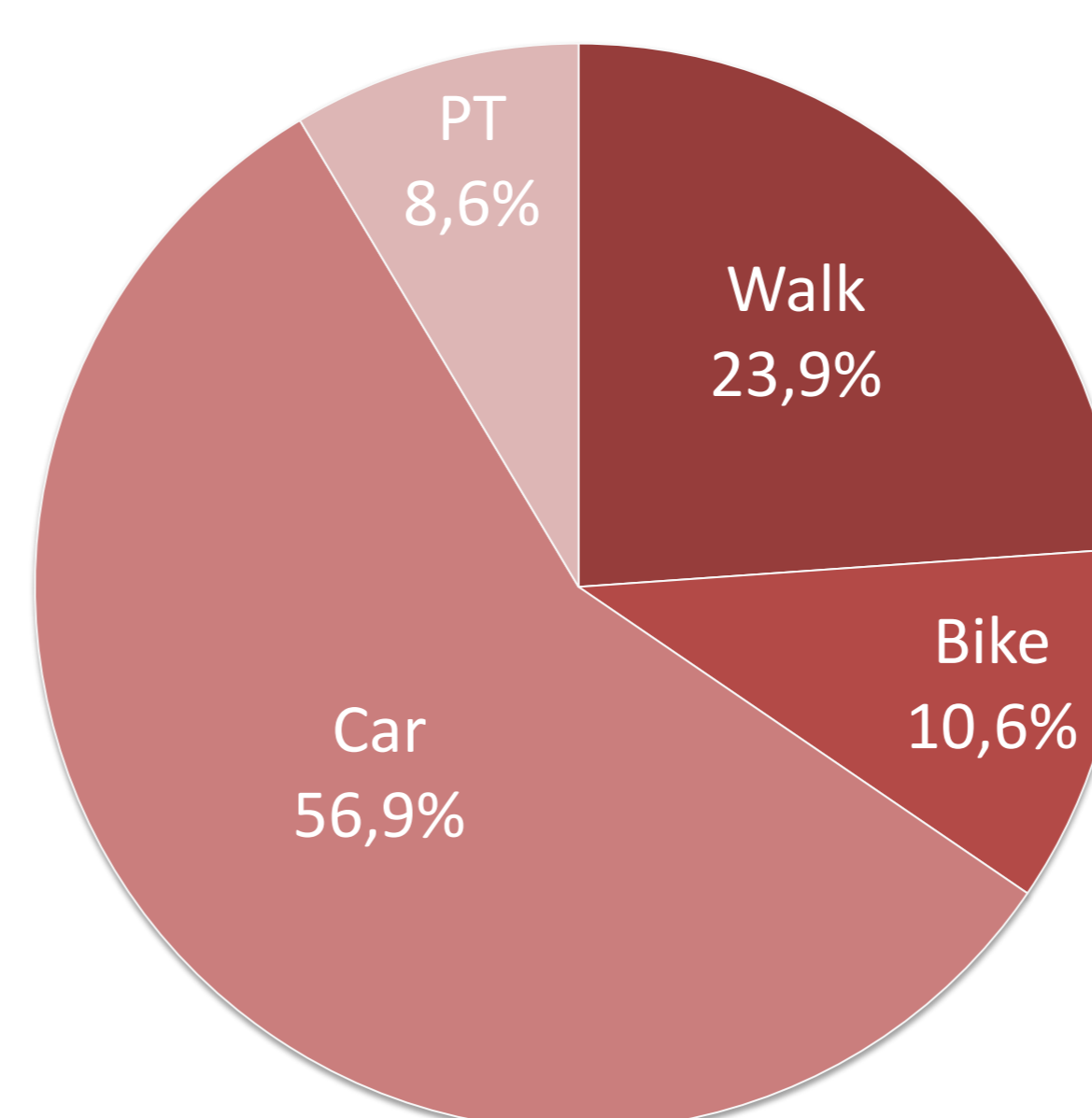
VMT increase by 2,4% in Germany and 3,4% in the U.S.

Autonomous vehicle fleet (level 4 & 5)

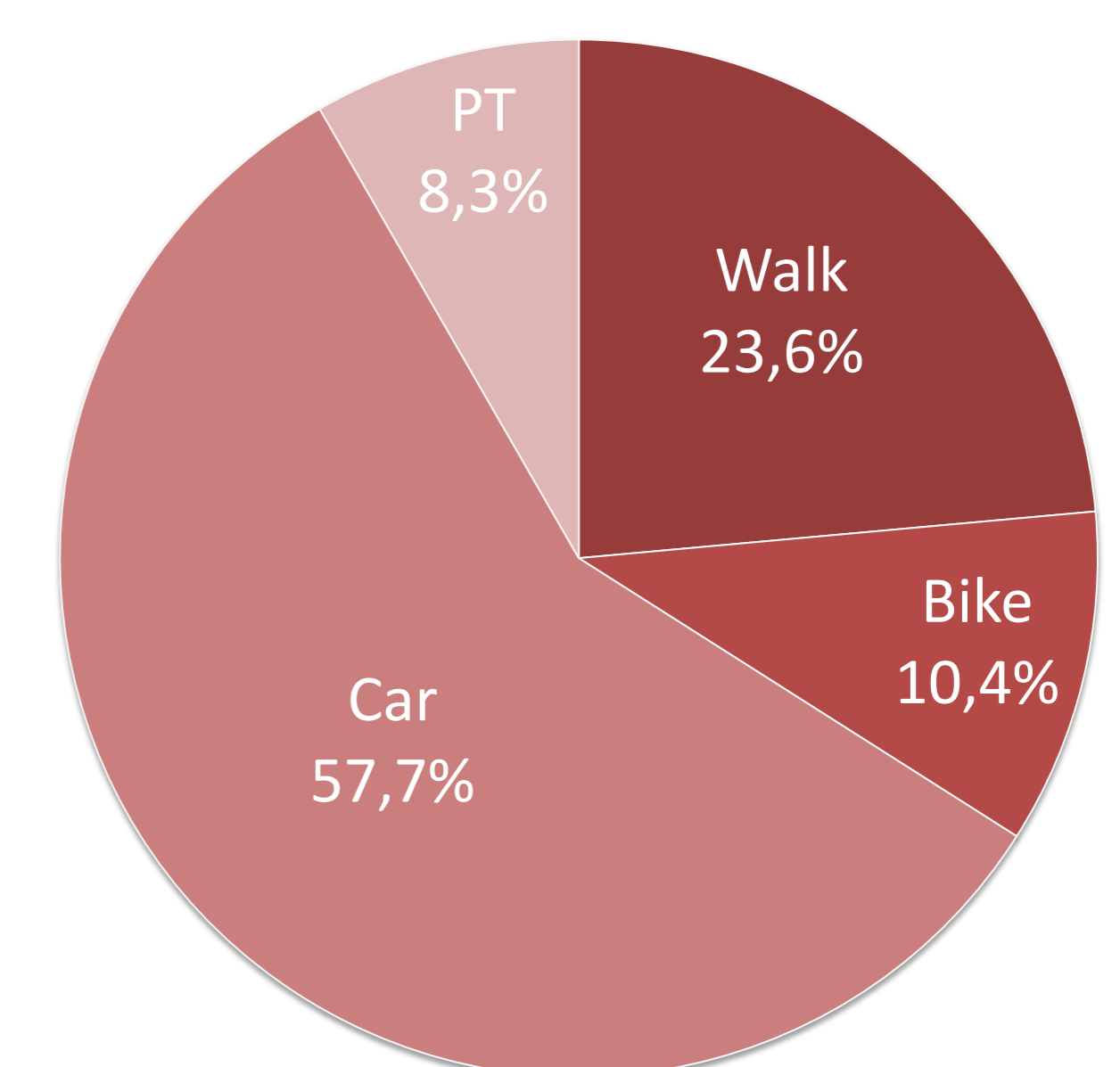


Modal split changes

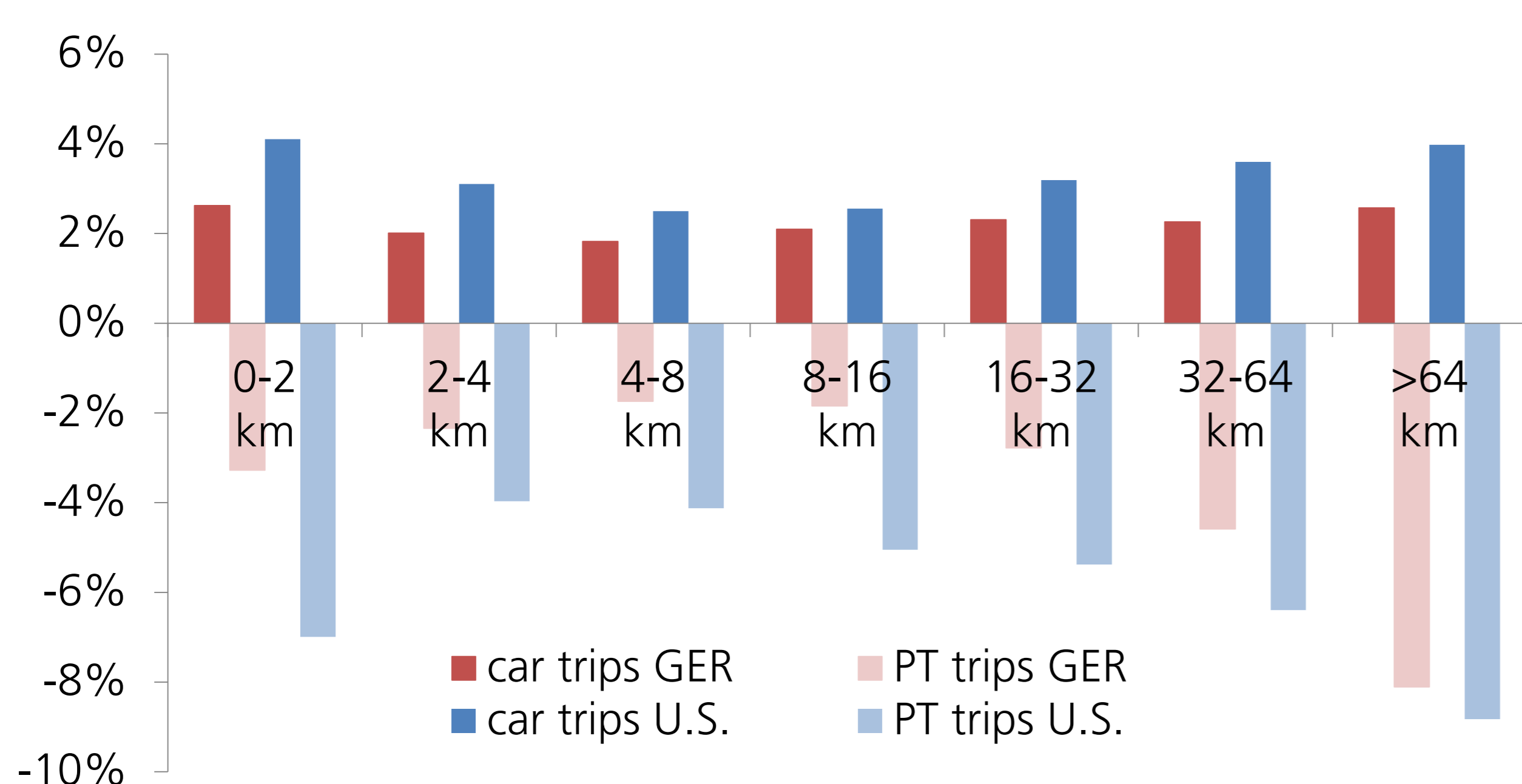
Germany 2035 - Base case



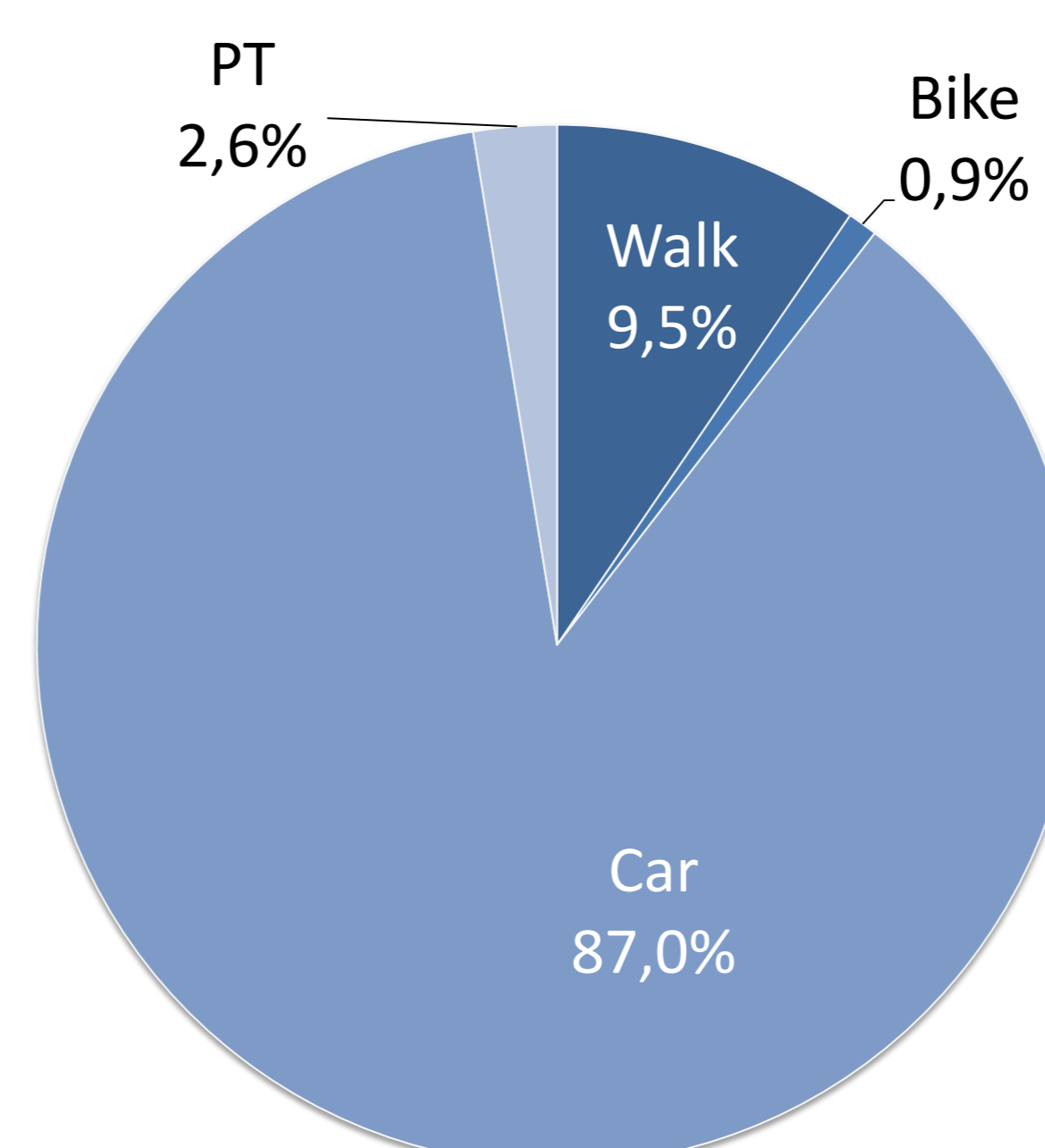
Germany 2035 - Automation scenario



Changes in trips per distance



U.S. 2035 - Base case



U.S. 2035 - Automation scenario

