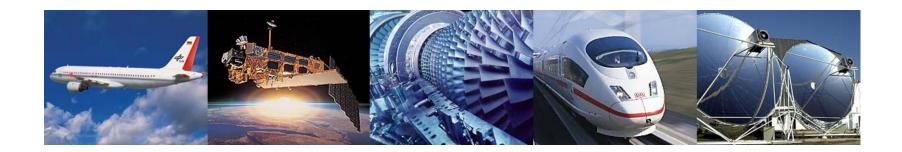
German Aerospace Center (DLR)

DLR organisation of FCH research Vision on a European FCH research strategy For the Horizon 2020 Period



DLR German Aerospace Center



- Research Institution
- Space Agency
- Project Management Agency





Participation in the Helmholtz Association

- Success in obtaining program-oriented funding
- Added value from support of the Helmholtz Association
- Helping to shape the organisational development process











































Research Areas

- Aeronautics
- Space Research and Technology
- Transport
- Energy
- Space Administration
- Project Management Agency



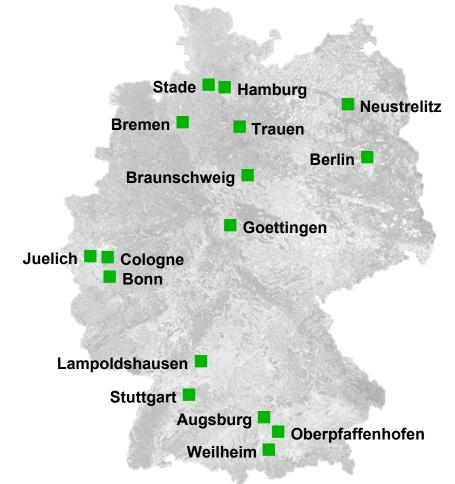




Locations and employees

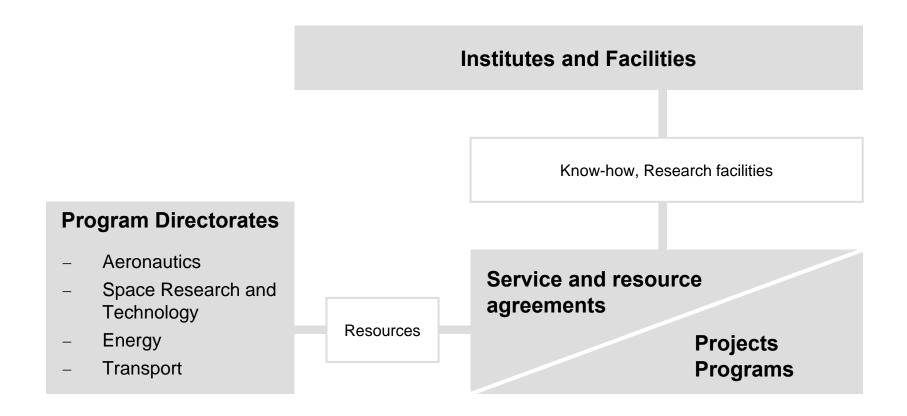
7200 employees across
32 institutes and facilities at
■16 sites.

Offices in Brussels, Paris and Washington.





Program Management





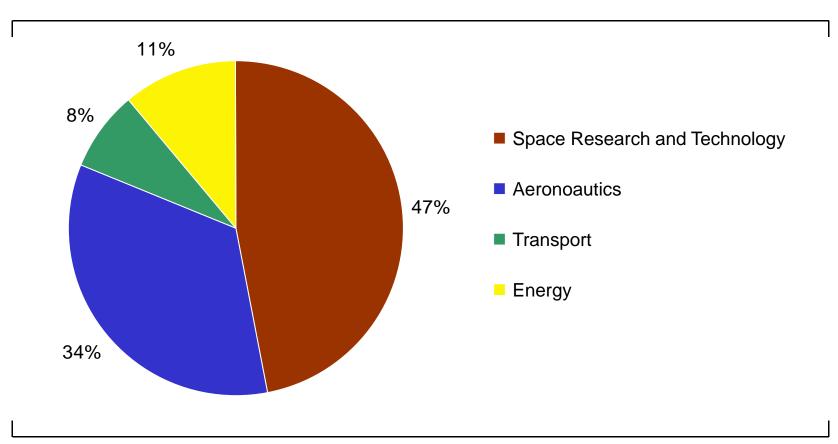
Main Aspects of the Overall Strategy

- Pursuit of leadership by assuming the role of architect while emphasising autonomy and maintaining a reserved attitude towards concepts of overarching institutional integration within the European framework
- Powerful growth in the Transport and Energy business areas based on great political and public demand
- Wider scope for the two cross-discipline fields of defence technology and security research
- Greater emphasis on DLR's activities in its four R&D business areas, which are of importance to Germany as a business location, without any fundamental change in its portfolio of basic research, application-related activities and the operation of large-scale facilities





Percentage of overall income from research and operations 2011





National and International Networking

Customers and partners:

Governments and ministries, agencies and organisations, industry and commerce, science and research





Human Resources Development and Development of Young Talents

- Further development of human resources policy instruments for employee motivation
- Systematic development and recruitment of young talent
- Communicating the fascination of research and technology to the next generation
- Representation in European organisations and promoting staff exchanges with industry and other national and international partners





Energy

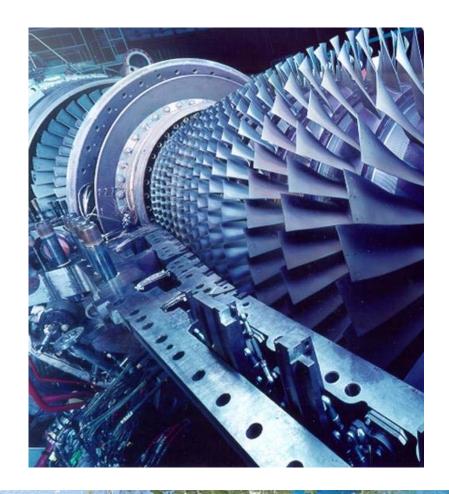




DLR Energy

DLR Energy Research concentrates on:

- CO₂ avoidance through efficiency and renewable energies
- synergies within the DLR
- major research specific themes that are relevant to the energy economy





Goals of DLR Energy

Sustainability of future energy supplies:

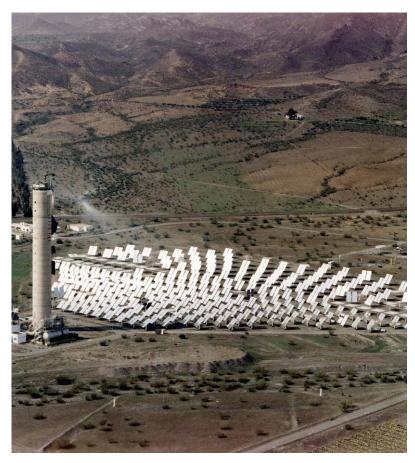
- Supply security
- Economic viability
- Safety and reliability
- Efficiency
- Emissions avoidance
- Conservation of natural resources
- Strengthening of German and European industry





Energy Program Themes

- Efficient and environmentally compatible fossil-fuel power stations (turbo machines, combustion chambers, heat exchangers)
- Solar thermal power plant technology, solar fuels
- Thermal and chemical energy storage
- High and low temperature fuel cells
- Systems analysis and technology assessment







Institutes and Facilities Involved in Energy

Goettingen

Institute of Aerodynamics and Flow Technology

Cologne

Institutes of Propulsion Technology, Solar Research and Materials Research

Stuttgart

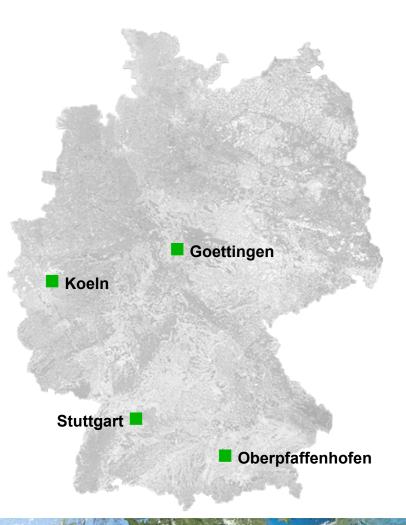
Institutes of Technical Thermodynamics and Combustion Technology

Oberpfaffenhofen

Institute of Communications and Navigation

Almería (Spain)

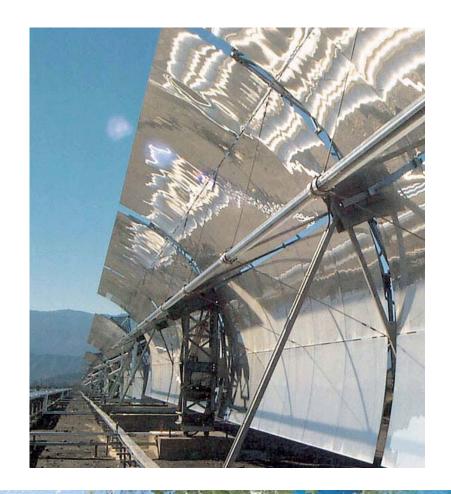
Permanent team from the Institute of Solar Research at the Plataforma Solar de Almería (PSA)





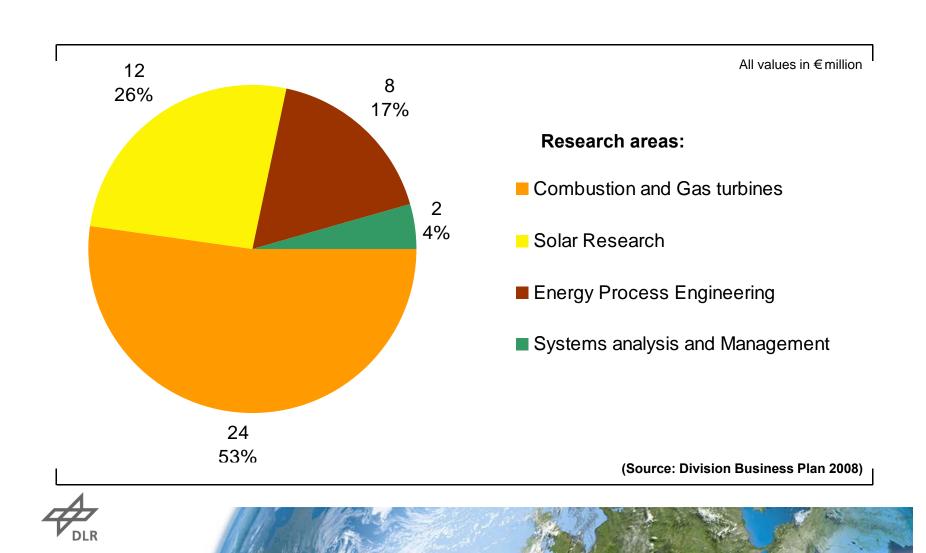
Key Figures

- Approx. 400 employees
- Approx. €35 million turnover
- Third-party financing approx. 50%
- Second largest research centre in Germany for non-nuclear energy
- Main activities based in Stuttgart, Koeln and Almeria (Spain)





Budget of Energy 2010 (planned)



Vision developed in the actual FCH JU for the timeframe 2014-2020

"Develop by 2020 to the point of market readiness, a portfolio of clean, efficient and affordable solutions that fully exploit the properties of hydrogen as an energy carrier and of fuel cells as energy converters, as part of a system that integrates sustainable and secure energy supply with low carbon transport".

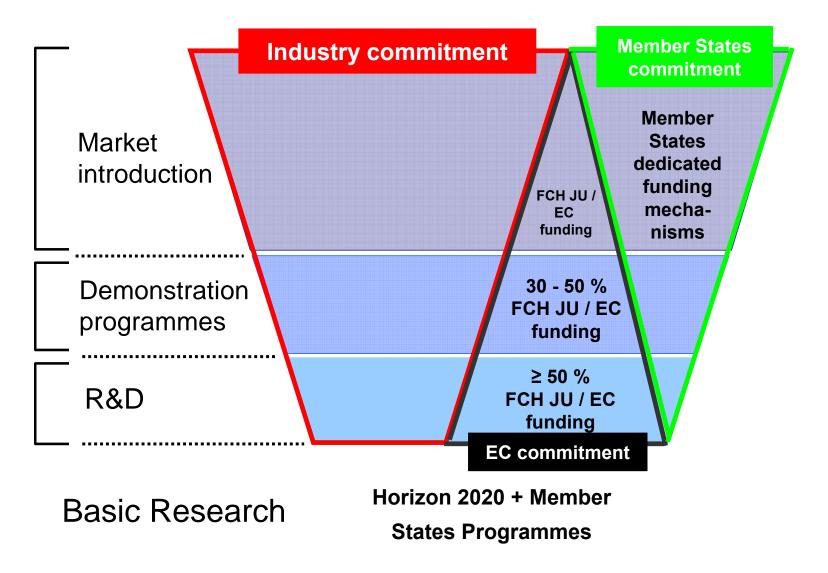
Contributing significantly to

- the goals of the European Strategic Energy Technology Plan (SET Plan)
- the European transport-technology strategy (STTP),
- the transformation to a low carbon economy by 2050.





Structure





FCH JU 2.0

- An industry-led integrated Programme of Research, Development and Demonstration For Fuel Cell and Hydrogen Technologies, for the period 2014 2020.
- A "modernized" FCH JU, will provide a stable, long-term instrument supporting the necessary investments required to introduce FCH technologies into the market
- Members: NEW-IG, N.ERGHY, EC
- Organisation: Programme Office
- Stronger integration of the Member States





Research efforts to be integrated

- Additionally R&D have to be carried out
 - On basic research in several HORIZON 2020 programmes examples could be
 - FET Future Emerging Technologies
 - NMP Nanoscience, Nanotechnologies, Materials and New production Technologies
 - EERA European Energy Research Alliance
- and in (joint) R,D&D efforts by the Member States and





Structure

- Innovation pillar 1: FCH Technologies for Transportation Systems
- Innovation pillar 2: FCH technologies for Energy Systems
- Cluster of cross-cutting research activities: Complementing the technical research activities





Innovation pillar 1: FCH Technologies for Transportation Systems

- Road vehicles
- Non-road mobile vehicles and machinery
- Refuelling infrastructure
- Maritime, rail and aviation applications



Innovation pillar 2: FCH technologies for Energy Systems

- Hydrogen production, storage and distribution
- Hydrogen technologies for electricity storage and grid balancing
- Heat and power generation with stationary fuel cell systems for residential and industrial uses
- Mini, micro and portable fuel cell systems
- Several technologies are important for both systems as well transportation as energy like pressurised or solid state storage.





Cross-cutting research activities

- Social acceptance and public awareness issues;
- Education and training for FCH sector scientists, engineers, technicians and decision/policy makers outside the sector;
- Policy and strategy development;
- Pre-Normative Research;
- Regulations, Codes and Standards, including safety standards and norms.
- Identification and developments of investment and financing mechanisms and structures





Issues

- Funding regulations of Horizon 2020 not finally decided yet
- FCH JU regulations should be similar
- Additionally a matching rule shall demonstrate the committment of industry 50:50?
- Proposed simple regulations are not favouring large research institutions
- They will result in funding rates for research projects e.g. for DLR below 45%
- Not attractive, competition with other programmes
- Search for a solution







